In accordance with Section 555 of the Companies Act 2006.

SH01

Return of allotment of shares

Companies House

Go online to file this information
www.gov.uk/companieshouse

✓ What this form is for
You may use this form to give notice of shares allotted following incorporation.

✗ What this form is N
You cannot use this f
notice of shares take
on formation of the c
for an allotment of a
shares by an unlimite

THURSDAY

A62C6IND
A06 16/03/2017 #198
COMPANIES HOUSE

1 Company details

Company number	0 6 3 2 4 6 5 8
Company name in full	THE CURRENCY CLOUD GROUP LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ❶

	d	d	m	m	y	y	y	y
From Date	1	4	0	2	2	0	1	7
To Date	1	5	0	2	2	0	1	7

❶ Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

❷ Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency ❷	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	D Preferred Shares	19,722,222	0.0001	0.45	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration. If a PLC, please attach valuation report (if appropriate)	

4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A Ordinary Shares	13,819,459	1,381.9459	
GBP	A Preferred Shares	33,704,870	3,370.487	
	Please see continuation sheet.			
	Totals	47,524,329	4,752.4329	0.00
Currency table B				
	Totals			
Currency table C				
	Totals			

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	160,961,651	16,096.1651	0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	A Ordinary Shares
Prescribed particulars ❶	Voting rights - one vote per share. Dividends - no special rights. Capital - in the case of liquidation, capital reduction or otherwise, funds will be allocated to the shareholders in the following order of priority: (1) D Preferred shareholders, (2) C Preferred shareholders (3) B Preferred shareholders, (4) A Preferred shareholders (5) B Ordinary shareholders, (6) A Ordinary shareholders
Class of share	A Preferred Shares
Prescribed particulars ❶	Voting rights - one vote per share. Dividends - no special rights. Capital - in the case of liquidation, capital reduction or otherwise, funds will be allocated to the shareholders in the following order of priority: (1) D Preferred shareholders, (2) C Preferred shareholders (3) B Preferred shareholders, (4) A Preferred shareholders (5) B Ordinary shareholders, (6) A Ordinary shareholders
Class of share	B Ordinary Shares
Prescribed particulars ❶	Voting rights - one vote per share. Dividends - no special rights. Capital - in the case of liquidation, capital reduction or otherwise, funds will be allocated to the shareholders in the following order of priority: (1) D Preferred shareholders, (2) C Preferred shareholders (3) B Preferred shareholders, (4) A Preferred shareholders (5) B Ordinary shareholders, (6) A Ordinary shareholders

❶ **Prescribed particulars of rights attached to shares**

The particulars are:
- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature	Signature X Michael Lwerry X

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❷ **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

SH01
Return of allotment of shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Fiona Tee
Company name	The Currency Cloud Group Limited
Address	The Steward Building, 1st Floor
	12 Steward Street
Post town	London
County/Region	London
Postcode	E 1 6 F Q
Country	
DX	
Telephone	

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse
or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with Section 555 of the Companies Act 2006.

SH01 - continuation page
Return of allotment of shares

3 Shares allotted

Please give details of the shares allotted, including bonus shares.

❷ **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ❷	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share

In accordance with Section 555 of the Companies Act 2006.

SH01 - continuation page
Return of allotment of shares

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

In accordance with Section 555 of the Companies Act 2006.

SH01 - continuation page
Return of allotment of shares

4 Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
GBP	B Ordinary Shares	7,357,340	735.734	
GBP	B Preferred Shares	25,246,649	2,524.6649	
GBP	C Preferred Shares	40,000,000	4000	
GBP	D Preferred Shares	40,833,333	4083.3333	
	Totals	113,437,322	11,343.7322	0.00

In accordance with Section 555 of the Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B Preferred Shares
Prescribed particulars	Voting rights - one vote per share. Dividends - no special rights. Capital - in the case of liquidation, capital reduction or otherwise, funds will be allocated to the shareholders in the following order of priority: (1) D Preferred shareholders (2) C Preferred shareholders (3) B Preferred shareholders (4) A Preferred shareholders (5) B Ordinary shareholders (6) A Ordinary shareholders

SH01 - continuation page
Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C Preferred Shares
Prescribed particulars	Voting rights - one vote per share. Dividends - no special rights. Capital - in the case of liquidation, capital reduction or otherwise, funds will be allocated to the shareholders in the following order of priority: (1) D Preferred shareholders (2) C Preferred shareholders (3) B Preferred shareholders (4) A Preferred shareholders (5) B Ordinary shareholders (6) A Ordinary shareholders

In accordance with Section 555 of the Companies Act 2006.

SH01 - continuation page

Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	D Preferred Shares
Prescribed particulars	Voting rights - one vote per share. Dividends - no special rights. Capital - in the case of liquidation, capital reduction or otherwise, funds will be allocated to the shareholders in the following order of priority: (1) D Preferred shareholders (2) C Preferred shareholders (3) B Preferred shareholders (4) A Preferred shareholders (5) B Ordinary shareholders (6) A Ordinary shareholders