

# SH10

## Notice of particulars of variation of rights attached to shares

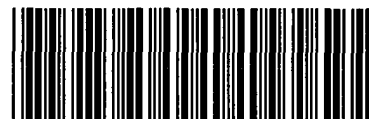


Companies House

☒ **What this form is for**  
You may use this form to give notice  
of particulars of variation of rights  
attached to shares.

☐ **What this form is NOT for**  
You cannot use this form to  
give notice of particulars of variation  
of class rights of members of a  
company without share capital. If you  
do this, please use form SH10.

MONDAY



\*ACF966AG\*

A04

30/10/2023

#52

COMPANIES HOUSE

### 1 Company details

Company number 06324278

Company name in full DAZN Group Limited

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Date of variation of rights

Date of variation of rights 01/10/2023

### 3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

The company adopted new articles of association with effect from 12 October 2023 (pursuant to a special resolution dated 12 October 2023). The rights of the A Ordinary Shares, M Ordinary Shares, Z Ordinary Shares, Deferred Shares and Growth Preference Shares are varied accordingly.

In particular:

PLEASE SEE CONTINUATION PAGE.

#### Continuation pages

Please use a continuation page if  
you need to enter more details.

### 4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by:

Director <sup>1</sup>, Secretary, Person authorised <sup>2</sup>, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.

#### <sup>1</sup> Societas Europaea

If the form is being filed on behalf  
of a Societas Europaea (SE), please  
delete 'director' and insert details  
of which organ of the SE the person  
signing has membership.

#### <sup>2</sup> Person authorised

Under either Section 270 or 274 of  
the Companies Act 2006.

SH10

## Notice of particulars of variation of rights attached to shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **CLAIRE CRASHAW**

Company name **DAZN**

Address **12 HAMMERSMITH GROVE**

Post town **LONDON**

County/Region

Postcode **W 6 7 A P**

Country **UNITED KINGDOM**

DX

Telephone

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

# SH10 – continuation page

## Notice of particulars of variation of rights attached to shares

3	Details of variation of rights	
	Please give details of the variation of rights attached to shares.	
Variation	<p>(a) The articles introduced the L Ordinary Shares as a new class of shares issued by the company, with certain rights and restrictions, in particular:</p> <ul style="list-style-type: none"> <li>(i) no L Ordinary Shareholder is entitled to receive notice of, attend, speak and vote at any shareholder meeting;</li> <li>(ii) the rights of the L Ordinary Shares may only be varied or abrogated by an ordinary resolution passed at a separate class meeting of the holders of shares of that class if a majority pass the resolution where the effect of the resolution, if passed, would be to reduce the rights attaching to the L Ordinary Shares, as further specified in the articles;</li> <li>(iii) no L Ordinary Shareholder shall be entitled to pre-emption rights with respect to an allotment of the company's equity securities; and</li> <li>(iv) L Ordinary Shareholders who are served a Leaver Notice shall transfer all L shares they hold unless certain circumstances apply, as further specified in the articles.</li> </ul> <p>(b) Pre-emption provisions were disapplied in respect of an allotment and/or issue of 425 shares.</p> <p>(c) Rights attaching to A Ordinary Shares, M Ordinary Shares, Z Ordinary Shares and Growth Preference Shares were varied as regards allocation of liquidity proceeds on a liquidity event, as further specified in the articles.</p> <p>(d) Rights attaching to Growth Preference Shares, Deferred Shares, A Ordinary Shares, M Ordinary Shares and Z Ordinary Shares were varied in respect of the steps shareholders may be required to take in relation to a proposed listing of the company or a reorganisation of the company.</p> <p>(e) Rights attaching to Growth Preference Shares, M Ordinary Shares, L Ordinary Shares and Z Ordinary Shares were varied to allow the company to reclassify any shares on a one for one share basis, as further specified in the articles. The consent of the Z Ordinary Shareholders is required prior to the conversion of the Z Ordinary Shares except in certain circumstances, as further specified in the articles.</p> <p>Further details are contained in the Articles.</p>	