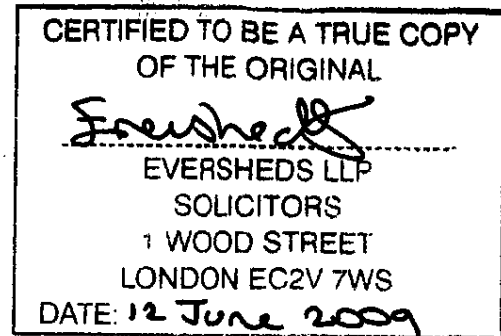


6313851

The Directors  
**CONQUEST MIDCO LIMITED**  
Conquest House  
Church Street  
Waltham Abbey  
Essex EN9 1DX



5 June 2009

Dear Sirs

**Subscription for shares in Conquest Midco Limited ("the Company")**

We, the undersigned, hereby irrevocably and unconditionally apply for the allotment to us, subject to the Memorandum and Articles of Association of the Company, of 600 Ordinary shares of £1 (each) in the capital of the Company with the payment for such shares being £600 which shall be satisfied by the transfer by us to the Company of 600 Ordinary shares of £1 (each) in the capital of Conquest Bidco Limited.

**Executed and delivered as a Deed**  
on the date written at the start of this letter  
by **BANK OF SCOTLAND PLC**  
acting by its duly authorised representative:

in the presence of: *Mark Saunders*  
MARK SAUNDERS  
1 WOOD STREET  
LONDON EC2V 7WS  
SOLICITOR

)  
)  
)  
)

*Neil Scraggs*  
.....  
Duly Authorised Representative

NEIL SCRAGGS  
.....  
Name

We confirm that we agree to  
the terms of the above subscription.

**Executed and delivered as a Deed**  
on the date written at the start of this letter  
by **CONQUEST MIDCO LIMITED**  
acting by:

)  
)  
)  
)

Director

Director/Secretary

*R. R. Coe*  
*[Signature]*

SATURDAY



A15 13/06/2009 62  
COMPANIES HOUSE