



Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

06313851

Company name in full

Conquest Midco Limited

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

05 06 2009

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

400

Nominal value of each share

£1

Amount (if any) paid or due on each
share (including any share premium)

£1

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)



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A8QTUAOT

13/06/2009

COMPANIES HOUSE

Laserform International 5/09

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

| Shareholder details (list joint allottees as one shareholder) | Shares and share class allotted | |
|---|---|-------------------------------|
| Name(s) <u>Gavin Simonds</u> Address <u>1 Bedford Road, London</u> UK Postcode <u>W 4 L L 1 H U</u> | Class of shares allotted <u>ordinary</u> | Number allotted <u>6</u> |
| Name(s) <u>Ian Timms</u> Address <u>22 Harts Grove, Woodford Green, Essex</u> UK Postcode <u>I G 8 L 0 B N</u> | Class of shares allotted <u>ordinary</u> | Number allotted <u>15</u> |
| Name(s) <u>Rob McGregor</u> Address <u>Harefield House, Sandridge, St. Albans, Hertfordshire</u> UK Postcode <u>A L 4 L 9 E G</u> | Class of shares allotted <u>ordinary</u> | Number allotted <u>130</u> |
| Name(s) <u>Steve Allen</u> Address <u>Orchardton 14 Deards Lane, Knebworth, Hertfordshire</u> UK Postcode <u>S G 3 L 6 N L</u> | Class of shares allotted <u>ordinary</u> | Number allotted <u>5</u> |
| Name(s) <u>EB Trustees Limited</u> Address <u>Whiteley Chambers, Don Street, St Helier, Jersey</u> UK Postcode <u>J E 4 L 9 W G</u> | Class of shares allotted <u>ordinary</u> | Number allotted <u>237</u> |

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Date

5 June 2009

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Eversheds LLP
One Wood Street, London
EC2V 7WS

DX number DX 154280

Tel 0845 497 9797

DX exchange Cheapside 8



(Revised 2005)

Return of Allotment of Shares

Form 88(2) continuation sheet no: 1

Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

06313851

Company name in full

Conquest Midco Limited

Names and addresses of the allottees

| Shareholder details <i>(list joint allottees as one shareholder)</i> | Shares and share class allotted | |
|--|---------------------------------|--------------------|
| Name(s) Martin Stone Address 23 Harvest Way Heybridge, Maldon, Essex UK Postcode CM9 4PS | Class of shares allotted | Number allotted |
| | ordinary | 1 |
| | | |
| | | |
| Name(s) Shaun Sheldrake Address Tey's the Street, Toppesfield, Haltstead, Essex UK Postcode CO9 4DJ | Class of shares allotted | Number allotted |
| | ordinary | 2 |
| | | |
| | | |
| Name(s) Conquest Holdings Limited Address Conquest House, Church Stret, Waltham Abbey, Essex UK Postcode EN9 1DX | Class of shares allotted | Number allotted |
| | ordinary | 4 |
| | | |
| | | |
| Name(s) Address UK Postcode | Class of shares allotted | Number allotted |
| | | |
| | | |
| | | |

4.

| Shareholder details <i>(list joint allottees as one shareholder)</i> | | Shares and share class allotted | |
|--|--|--|--------------------|
| Name(s) _____ | | Class of shares allotted | Number allotted |
| Address _____ _____ | | | |
| UK Postcode _ _ _ _ _ | | | |
| | | | |
| Name(s) _____ | | Class of shares allotted | Number allotted |
| Address _____ _____ | | | |
| UK Postcode _ _ _ _ _ | | | |
| | | | |
| Name(s) _____ | | Class of shares allotted | Number allotted |
| Address _____ _____ | | | |
| UK Postcode _ _ _ _ _ | | | |
| | | | |
| Name(s) _____ | | Class of shares allotted | Number allotted |
| Address _____ _____ | | | |
| UK Postcode _ _ _ _ _ | | | |
| | | | |
| Name(s) _____ | | Class of shares allotted | Number allotted |
| Address _____ _____ | | | |
| UK Postcode _ _ _ _ _ | | | |
| | | | |