

# LIQ02

## Notice of statement of affairs



Companies House

MONDAY



\*A6LKK5W9\*

A10

18/12/2017

#4

COMPANIES HOUSE

### 1 Company details

Company number 06312708

Company name in full BAYV Investments Limited

→ Filling in this form  
Please complete in typescript or in  
bold black capitals.

### 2 Liquidator's name

Full forename(s) Derek Neil

Surname Hyslop

### 3 Liquidator's address

Building name/number Atria One

Street 144 Morrison Street

Post town Edinburgh

County/Region

Postcode EH3 8EX

Country

### 4 Liquidator's name ①

Full forename(s) Daniel Christopher

Surname Hurd

① Other liquidator  
Use this section to tell us about  
another liquidator.

### 5 Liquidator's address ②

Building name/number No. 1.

Street Colmore Square

Post town Birmingham

County/Region

Postcode B4 6HQ

Country

② Other liquidator  
Use this section to tell us about  
another liquidator.

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Notice of statement of affairs

**6** Date of statement of affairs

Date 

d	2	d	9	m	1	m	1	y	2	y	0	y	1	y	7
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**7** Statement of affairs

I attach:

- ☒ Statement of affairs by the liquidator under section 95(1A) of the Insolvency Act 1986
- ☒ Statement of affairs by a director under section 99(1) of the Insolvency Act 1986
- ☒ Statement of concurrence

**8** Sign and date

Liquidator's signature

Signature

X



X

Signature date

d	1	d	5	m	1	m	2	y	2	y	0	y	1	y	4
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LIQ02

Notice of statement of affairs



**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name  
**Laura Morrow**

Company name  
**Ernst & Young LLP**

Address  
**Atria One**

**144 Morrison Street**

Post town  
**Edinburgh**

County/Region

Postcode  
**E H 3 8 Q W**

Country

DX

Telephone  
**0131 777 2300**



**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.



**Important information**

**All information on this form will appear on the public record.**



**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.



**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

## Statement of affairs

Name of Company

BAYV Investments Limited

Company number

06312708

(a) Insert name and  
address of registered  
office of the company

Statement as to the affairs of (a) BAYV Investments Limited, Kingsway Buildings, Bridgend  
Industrial Estate, Bridgend, Mid Glamorgan, CF31 3RY

(b) Insert date

on the (b) 29/11/17.

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### Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of  
the affairs of the above named company as (b) 29/11/17.

Full name

ANDREW NICHOLAS RUSSELL

Signed



Dated

29/11/17

## Assets

**Assets subject to floating charge:**

Investment in Subsidiary

**Intercompany receivable from Dunraven Finance Limited**

**Uncharged assets:**

**Estimated total assets available for preferential creditors**

**Signature**


Date \_\_\_\_\_

CVL01B24

## A1 – Summary of Liabilities

		Estimated to realise (£)
<b>Estimated total assets available for preferential creditors (carried from page A)</b>	£	545,000
<b>Liabilities</b>		
Preferential creditors:-	0	
<b>Estimated deficiency/surplus as regards preferential creditors</b>	£	0
Estimated prescribed part of net property where applicable (to carry forward)	0	
<b>Estimated total assets available for floating charge holders</b>	£	
Debts secured by floating charges	(13,150,000)	
<b>Estimated deficiency/surplus of assets after floating charges</b>	£	(12,605,000)
Estimated prescribed part of net property where applicable (brought down)	0	
<b>Total assets available to unsecured creditors</b>	£	(12,605,000)
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	(28,215,468)	
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b>	£	(28,215,468)
Shortfall to floating charge holders (brought down)	(12,605,000)	
<b>Estimated deficiency/surplus as regards creditors</b>	£	(40,820,468)
Issued and called up capital	(34,065,024)	
<b>Estimated total deficiency/surplus as regards members</b>	£	(74,885,492)

Signature



Date

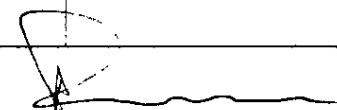
29/11/17

## COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession. Claims by employees, former employees and consumers should be given as a single figure, with details provided on the respective schedules.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Hayfin Services LLP	1 Eagle Place, London, SW1Y 6AF	13,150,000	Fixed and Floating Charge	15 August 2015	
Hafin Diamond GP Limited	1 Eagle Place, London, SW1Y 6AF	923,683			
Hayfin DLF (Europe) LuxCo 3 S.à.r.l.	5, rue Guillaume Kroll, L-1882 Luxembourg	352,891			
Hafin DLF LuxCo 3 S.à.r.l.	5, rue Guillaume Kroll, L-1882 Luxembourg	15,536,297			
Hayfin Onyx LuxCo 3 S.C.A.	5, rue Guillaume Kroll, L-1882 Luxembourg	1,097,864			
Hayfin Opal III GP Limited	1 Eagle Place, London, SW1Y 6AF	1,602,653			
Hayfin Pearl LuxCo 2 S.à.r.l.	5, rue Guillaume Kroll, L-1882 Luxembourg	1,177,706			
Hayfin Topaz LuxCo 3 S.C.A.	5, rue Guillaume Kroll, L-1882 Luxembourg	470,507			
Viewco 2 Limited	Rutland LLP, 15 Regent Street, St James's, London, SW1Y 4LR	7,053,867			

Signature



Date

09/11/17

## COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
Hayfin Topaz GP Limited		166,682	1,666.82	Ordinary Shares of 1p each
Hayfin Topaz GP Limited		594,387	594,387	Ordinary Shares of £1 each
Hayfin Pearl GP Limited		1,905,004	1,905,004	Ordinary Shares of £1 each
Hayfin Opal III GP Limited		2,592,378	2,592,378	Ordinary Shares of £1 each
Hayfin Onyx GP Limited		1,775,854	1,775,854	Ordinary Shares of £1 each
Hayfin Diamond GP Limited		1,494,107	1,494,107	Ordinary Shares of £1 each
Hayfin Direct Lending GP Limited		25,701,625	25,701,625	Ordinary Shares of £1 each
TOTALS		34,230,037	34,065,022	

Signature



Date

29/11/17