

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs

Pursuant to section 95/99 of
the Insolvency Act 1986

S95/99

To the Registrar of Companies

For Official Use

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Company Number

06307000

Name of Company

European Care. (Danbury) Limited – in Liquidation

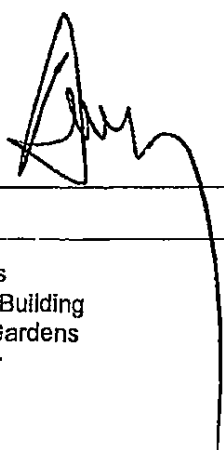
We

Alastair Beveridge, 10 Fleet Place, London, EC4M 7RB

Anne O'Keefe, The Zenith Building, 26 Spring Gardens, Manchester, M2 1AB

the liquidators of the above named company attach a statement of the company affairs
as at 22/07/2015

Signed



Date 22 July 2015

AlixPartners
The Zenith Building
26 Spring Gardens
Manchester
M2 1AB

Ref 11447-017/ASIL/LEB/MAN/BHOLL

Insolvency

SATURDAY



A04

A4CDDFP6

25/07/2015

#224

COMPANIES HOUSE

Statement of affairs

Name of Company
European Care (Danbury) Limited

Company number
06307000

In the

Court case number

(a) Insert name
and address and
registered office
of the company

Statement as to the affairs of
European Care (Danbury) Limited
Two Parklands
Birmingham Business Park
Rubery
Birmingham
B45 9PZ

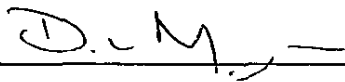
(b) Insert date on the (b)
the date of the resolution for winding up

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above company as at (b) [DATE] the date that the company was wound up

Full name DAVID MANSON

Signed



Dated

22/7/15

ASSETS

	Book Value £	Estimated to Realise £
Assets subject to fixed charge		-
		-
Less Due to secured creditor	(347,800,000)	(347,800,000)
Surplus / (Shortfall) to secured creditor	(347,800,000)	(347,800,000)
Fixtures & fittings	155,882	-
Assets subject to floating charge		
Stock	9,000	-
Debtors	18,542	-
Prepayments & other receivables	43,212	-
Estimated total assets available for preferential creditors	226,636	

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from page A)	-
Liabilities	-
Preferential creditors -	-
Estimated deficiency/surplus as regards preferential creditors	-
Estimated prescribed part of net property where applicable (to carry forward)	-
Estimated total assets available for floating charge holders	-
Debts secured by floating charges	-
Shortfall to secured creditor	(347,800,000)
Estimated deficiency/surplus of assets after floating charges	(347,800,000)
Estimated prescribed part of net property where applicable (brought down)	-
Total assets available to unsecured creditors	-
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	-
Intercompany creditors	(4,247,402)
Other creditors	(61,871)
Other accruals	(208,298)
Lease commitments	(157,863,750)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(162,381,321)
Shortfall to floating charge holders (brought down)	(347,800,000)
Estimated deficiency/surplus as regards creditors	(510,181,321)
Issued and called up share capital	(1)
Estimated total deficiency/surplus as regards members	(510,181,322)

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of Creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Embrace (Combined) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	23,088	N/A		
Embrace (Derby) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	6,642	N/A		
Embrace (England) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	258,989	N/A		
Embrace All Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	1,088,958	N/A		
Embrace (Geffen) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	14,472	N/A		

EC Gillingham Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	6,268	N/A			
Embrace (Kler) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	1,050	N/A			
Embrace (Queens) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	47,259	N/A			
Embrace (South) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	47,603	N/A			
Embrace (South West) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	33,064	N/A			
Embrace (UK) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	713,694	N/A			

EC West Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	44	N/A			
Grwp Gofal Cymru North Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	34,028	N/A			
Grwp Gofal Cymru South Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	44,964	N/A			
E Lifestyles C Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	54,758	N/A			
E Lifestyles SW Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	7,479	N/A			
Embrace (North) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	3,741	N/A			

EL Future Life Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	40,670	N/A			
EW (I) Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	433	N/A			
EW Homes Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	8,040	N/A			
EW Lifestyles Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	1,800,644	N/A			
New Horizon Centre Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	11,512	N/A			
Esquire Pearl Realty (Danbury) Limited	2 Mile Oak Industrial Estate, Maesbury Road, Oswestry, Shropshire, SY10 8GA	157863750				

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No Of shares held	Nominal Value	Details of shares held
European Care & Lifestyles (UK) Limited	C/o Alixpartners The Zenith Building 26 Spring Gardens Manchester M2 1AB	1	£1	Ordinary
TOTALS		1	1	