

# MR04

## Statement of satisfaction in full or in part of a charge



Companies House

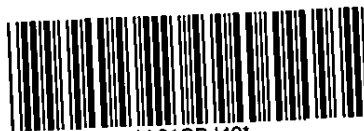
You can use the WebFiling service to file this form online.

Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to register  
a statement of satisfaction in full  
or in part of a mortgage or charge  
against a company

☐ **What this form is NOT**  
You may not use this form to  
register a statement of satisfaction  
in full or in part of a mortgage  
charge against an LLP. Use  
LL MR04.

THURSDAY



A23 \*A61CBJ49\* #146  
02/03/2017  
COMPANIES HOUSE

### 1 Company details

Company number 0 6 2 9 6 6 7 8

Company name in full Cucina Holdings (UK) Limited

**Filing in this form**  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

### 2 Charge creation

When was the charge created?

→ Before 06/04/2013. Complete **Part A and Part C**

→ On or after 06/04/2013. Complete **Part B and Part C**

## Part A Charges created before 06/04/2013

### A1 Charge creation date

Please give the date of creation of the charge.

Charge creation date 1 2 1 0 2 0 0 7

### A2 Charge number

Please give the charge number. This can be found on the certificate.

Charge number\*

### A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is  
created or evidenced.

Instrument description A PIK share charge made by the Chargor in favour of J P Morgan  
Europe Limited (the "Security Agent") dated 12 October 2007 (the  
"PIK Share Charge")

**Continuation page**  
Please use a continuation page if  
you need to enter more details

## Statement of satisfaction in full or in part of a charge

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

The Chargor charges the Charged Portfolio with full title guarantee in favour of the Security Agent as security agent for the Secured Parties with the payment and discharge of the Secured Obligations, by way of first fixed charge as continuing security for the payment and discharge of the Secured Obligations

**2.1.1 The Chargor with full title guarantee charges in favour of the Security Agent as security agent for the Secured Parties with the payment and discharge of the Secured Obligations by way of first floating charge all present and future assets and undertaking of that Chargor**

2.1.2 The floating charge created by paragraph 3.3.1 of the PIK Share Charge shall be deferred in point of priority to all fixed Security validly and effectively created the the Chargor under the Finance Documents in favour of the Security Agent as security agent for the Secured Parties as security for the Secured Obligations

Please use a continuation page if you need to enter more details

**Charges created on or after 06/04/2013****Charge code**

Please give the charge code This can be found on the certificate.

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**This is the unique reference code allocated by the registrar**

## MR04 - continuation page

Statement of satisfaction in full or in part of a charge

**A3**

### Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is created or evidenced.

Instrument description

2 1 3 Paragraph 14 of Schedule B1 to the Insolvency Act 1986 applies to the floating charge created pursuant to Clause 3.2 (Floating Charge) of the PIK Share Charge

**3. Further Assurance**

This PIK Share Charge contains covenants for further assurance

**4. Negative Pledge**

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**Part C To be completed for all charges****C1****Satisfaction**

I confirm that the debt for the charge as described has been paid or satisfied.  
Please tick the appropriate box.

☒ In full  
☐ In part

**C2****Details of the person delivering this statement and their interest in the charge**

Please give the name of the person delivering this statement

Name

Tom Roberts

Please give the address of the person delivering this statement

Building name/number

Freshfields Bruckhaus Deringer LLP

Street

65 Fleet Street

Post town

London

County/Region

Postcode

E C 4 Y 1 H S

Please give the person's interest in the charge (e.g. chargor/chargee etc).

Person's interest in the charge

Authorised signatory on behalf of the chargor

**C3****Signature**

Please sign the form here.

Signature

Signature

X  X

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## Statement of satisfaction in full or in part of a charge



### Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.

#### Part A Charges created before 06/04/2013

- ☐ You have given the charge date  
☐ You have given the charge number (if appropriate)  
☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4

- ☐ **Part B Charges created on or after 06/04/2013**  
You have given the charge code

#### Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1.  
You have given the details of the person delivering this statement in Section C2.  
☐ You have signed the form



### Important information

Please note that all information on this form will appear on the public record



### Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)