

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals

CHFP021

Company Number

06296678

Return of Allotment of Shares

Company name in full

CUCINA HOLDINGS (UK) LIMITED

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

11 09 2007

12 09 2007

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

20,680,978

Nominal value of each share

£1.00

Amount (if any) paid or due on each
share (including any share premium)

£1.00

List the names and addresses of the allottees and the
number and class of shares allotted to each overleafIf the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state% that each share is to be
treated as paid up% (if any) that each share
is to be paid up in cashConsideration for which
the shares were allotted(This information must be supported by
the account as a certified copy of the

LYLFETTJ

LD5 15/10/2007 92

COMPANIES HOUSE

LZU4PTNJ

LD4 09/10/2007 271

COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

TUESDAY MONDAY

09/2005

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) CUCINA INVESTMENTS (UK) LIMITED Address C/O KIRKLAND & BUIS INTERNATIONAL LLP 30 ST MARK AXE, LONDON UK Postcode EC3A 8AF.	Class of shares allotted ORDINARY	Number allotted 20,000,978
Name(s) Address UK Postcode L L L L L L L L	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode L L L L L L L L	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode L L L L L L L L	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode L L L L L L L L	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

L. P. [Signature]

Date 12 September 2007

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Tel	
DX number	DX exchange