

SH19

Statement of capital for reduction supported by solvency statement or court order



Companies House

10008/6

A fee is payable with this form.
Please see 'How to pay' on the last page.

What this form is for
You may use this form as a statement of capital for a private limited company reducing its capital supported by a solvency statement; or for a private or public limited company reducing its capital supported by a court order.

What this form is NOT for
You cannot use this form to complete a statement of capital for a company re-registering from unlimited to limited.

For further information, please



A28 *A7DQAPR5* #29
03/09/2018
COMPANIES HOUSE

MONDAY

→ **Filling in this form**
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

1 Company details

Company number

Company name in full

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency <small>Complete a separate table for each currency</small> | Class of shares <small>E.g. Ordinary/Preference etc.</small> | Number of shares | Aggregate nominal value <small>(£, €, \$, etc)</small> <small>Number of shares issued multiplied by nominal value</small> | Total aggregate amount unpaid, if any <small>(£, €, \$, etc)</small> <small>Including both the nominal value and any share premium</small> |
|--|---|------------------|---|--|
| Currency table A | | | | |
| Ordinary | £0.10 | 134,454,896 | £13,445,489.60 | |
| | | | | |
| | | | | |
| Totals | | 134,454,896 | £13,445,489.60 | £0.00 |

| | | | | |
|-------------------------|--|--|--|--|
| Currency table B | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |

| | | | |
|--|------------------------|---------------------------------|---------------------------------|
| Totals (including continuation pages) | Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
| | 134,454,896 | £13,445,489.60 | £0.00 |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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3 Prescribed particulars of rights attached to shares

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2**.

❶ **Prescribed particulars of rights attached to shares**
 The particulars are:
 a. particulars of any voting rights, including rights that arise only in certain circumstances;
 b. particulars of any rights, as respects dividends, to participate in a distribution;
 c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
 d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.
 A separate table must be used for each class of share.
 Please use a statement of capital continuation page if necessary.

Class of share: Ordinary

Prescribed particulars ❶: Please see continuation sheets

Class of share:

Prescribed particulars ❶:

Class of share:

Prescribed particulars ❶:

4 Signature

I am signing this form on behalf of the company.

❶ **Societas Europaea.**
 If this form is being field on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.
 ❷ **Person authorised**
 Under either section 270 or 274 of the Companies Act 2006.

Signature: X  X

This form may be signed by:
 Director ❶, Secretary, Person authorised ❷, CIC manager.

SH19 - Continuation page

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3 Prescribed particulars of rights attached to shares

| Class of share | Ordinary | Prescribed particulars of rights attached to shares The particulars are: |
|-----------------------------|--|--|
| Prescribed particulars 1 | <p>Shares which are comprised in the authorised share capital with which the company is incorporated shall be under the control of the directors who may (subject to section 80 of the Act and to article 2.4 below) allot, grant options over or otherwise dispose of the same, to such persons, on such terms and manner as they see fit.</p> <p>All shares which are not comprised in the authorised share capital with which the Company is incorporated and which the directors propose to issue shall first be offered to the members in proportion as nearly as may be to the number of the existing shares held by them respectively unless the Company in general meeting shall by special resolution otherwise direct. This offer shall be made by notice specifying the number of shares offered and limiting the period within which the offer if not accepted will be deemed declined. Those shares declined shall be offered in the proportion aforesaid to those persons who have accepted all the shares offered to them. Any shares not accepted pursuant to such offer or not being capable of being offered except by way of fractions shall be under the control of the directors who may allot, grant, or dispose as they see fit provided that such shares are not disposed of on terms which are more favourable to the subscribers thereof than the terms on which they were offered to the members. These foregoing provisions shall have effect subject to section 80 of the Act.</p> <p>The lien conferred by regulation 8 in Table A shall attach also to fully paid up shares and the Company shall also have a first and paramount lien on all shares, whether fully paid up or not, standing registered in the name of any person indebted or under liability to the Company, whether he shall be the sole registered holder thereof or shall be one of two or more joint holders, for all moneys presently payable by him and his estate to the Company. Regulation 8 in Table A shall be modified accordingly.</p> <p>The liability of any member in default in respect of a call shall be increased by the addition at the end of the first sentence of regulation 18 in Table A of the words "and all expenses that may have been incurred by the Company by reason of such non payment."</p> <p>A member present at a meeting by proxy shall be entitled to speak at the meeting and shall be entitled to one vote on a show of hands. In any case where the same person is appointed proxy for more than one member he shall on a show of hands have as many votes as the number of members for whom he is proxy. Regulation 54 in Table A shall be amended accordingly.</p> <p>The Directors may in their absolute discretion and without assigning any reason thereof, decline to register the transfer of a share, whether or not it is a fully paid up share and the first sentence of regulation 24 in Table A shall not apply to the Company.</p> | |

A separate table must be used for each class of share.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.
- You have enclosed the correct fee.

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse