

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

06289321

Company Name in full

READING SPECSAVERS HEARCARE LIMITED

Shares allotted (including bonus shares):

| Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small> | From | | | To | | |
|--|------------|-------|------|-----|-------|------|
| | Day | Month | Year | Day | Month | Year |
| | 1 | 7 | 09 | 2 | 0 | 07 |
| Class of shares <small>(ordinary or preference etc)</small> | Ordinary-B | | | | | |
| Number allotted | 119 | | | | | |
| Nominal value of each share | £0 50 | | | | | |
| Amount (if any) paid or due on each share <small>(including any share premium)</small> | £0 50 | | | | | |

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

| | | | |
|---|--|--|--|
| % that each share is to be treated as paid up | | | |
| Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small> | | | |

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

AGW 21/09/2007 106
COMPANIES HOUSE

Names and addresses of the allottees

(List joint share allotments consecutively) Company No 06289321

| Shareholder details | Shares and share class allotted | |
|--|--|------------------------|
| Name SPECSAVERS HEARCARE GROUP LIMITED | Class of shares allotted £0 50 Ordinary-B | Number allotted 119 |
| Address La Villiaze, St Andrews, Guernsey | | |
| UK postcode GY6 8YP | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| UK postcode | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| UK postcode | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| UK postcode | | |

Please enter the number of continuation sheets (if any) attached to this form

0

Signed

NOB
FOR SPECSAVERS HEARCARE GROUP LIMITED

Date

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

| | |
|---|-------------|
| Specsavers Optical Group Limited, La Villiaze, St | |
| Andrews, GY6 8YP, Guernsey | |
| Tel | |
| DX number | DX exchange |

BLUEPRINT

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