

RIO TINTO (COMMERCIAL PAPER) PLC

Minutes of the Annual General Meeting held at 2 Eastbourne Terrace,
London, W2 6LG on 2 March 2012

The notice convening the meeting was taken as read and Mr D Larsen took the Chair

1. BALANCE SHEET AT 31 DECEMBER 2011

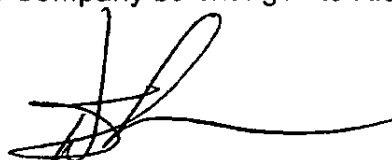
On a motion duly proposed and seconded as an Ordinary Resolution
IT WAS RESOLVED:-

THAT the balance sheet at 31 December 2011 now submitted to the meeting be and is hereby received and adopted

1. CHANGE OF NAME

On a motion duly proposed and seconded as a Special Resolution IT
WAS RESOLVED:-

THAT the name of the Company be changed to Rio Tinto Finance
(USA) plc



CHAIRMAN

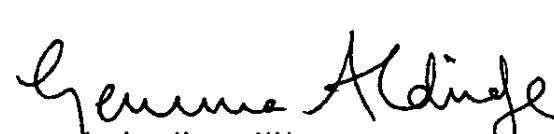
ATTENDANCE SHEET

For and on behalf of
Rio Tinto Finance Holdings Limited



Dan Larsen
Authorised signatory

For and on behalf of
Rio Tinto Nominees Limited



Gemma Aldridge
Authorised signatory

Certified to be a true copy

Matthew Whyte 5/3/2012
Company Secretary

COMPANIES HOUSE

TUESDAY



LD4 06/03/2012 #88

CHAIRMAN'S
INITIALS