

RIO TINTO (COMMERCIAL PAPER) plc
Company number: 6287014

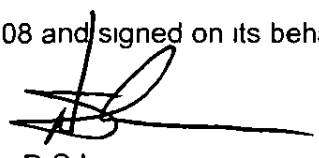
BALANCE SHEET AS AT 31 DECEMBER 2007

	2007 US\$
Current assets	
Amount owed by parent company	100,000
Net assets	<u>100,000</u>
Capital and reserves	
Called up share capital	<u>100,000</u>
Equity shareholders' funds	<u>100,000</u>

- (a) For the period ended 31 December 2006 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985
- (b) Members have not required the company to obtain an audit in accordance with section 249B(2) of the Companies Act 1985
- (c) The directors acknowledge their responsibility for
- (i) ensuring the company keeps accounting records which comply with section 221, and
 - (ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit or loss for the financial year, in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company

Approved by the Board of Directors on 28 July 2008 and signed on its behalf by


U Quellmann
Director


D S Larsen
Director

NOTES TO THE 2007 BALANCE SHEET

1. Share capital	2007 US\$
Authorised	
50,000 ordinary shares of £1 00 each	<u>100,000</u>
Issued and fully paid	
50,000 ordinary shares of £1 00 each	<u>100,000</u>

2 Controlling parties

The company is controlled by Rio Tinto Finance plc, which owns 100% of the issued share capital. Rio Tinto plc, registered in England and Wales, is the ultimate parent company and also its ultimate controlling party. Copies of the ultimate parent company's financial statements may be obtained from the company's registered office at 2 Eastbourne Terrace, London, W2 6LG.

THURSDAY



LD7 31/07/2008 205
COMPANIES HOUSE