Oyez

88(3)

(Revised 2005)

Please complete in typescript, or in bold black capitals.

CHFP041

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

Note: This form is only for use where the contract has not been reduced to writing

Company Number 06276706

Company name in full Mesirow Financial International UK, Limited

gives the following particulars of a contract which has not been reduced to writing

1	Class of Shares *(ordinary or preference etc)*	Ordinary		
2	The number of shares allotted as fully or partly paid up otherwise than in cash	630,000		
3	The nominal value of each such share	£1		
4a	The amount of such nominal value to be considered as paid up on each share otherwise than in cash	£1		
b	The value of each share allotted ie. the nominal value and any premium	£1		
c	The amount to be considered as paid up in respect of **b**	£1		

continue overleaf

Signed [signature] **Date** 12/02/09

**Delete as appropriate

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Sidley Austin LLP
25 Basinghall Street, London,
EC2V 5HA Tel 0207 360 3600
DX number DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ **DX 33050 Cardiff**
for companies registered in England and Wales **or**
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB **DX 235 Edinburgh**
for companies registered in Scotland **or LP - 4 Edinburgh 2**

5 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6,7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted

6 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue	
7 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released	£630,000
8 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue	