



Please complete in typescript,
or in bold black capitals.

CHFP041

88(3)

(Revised 2005)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

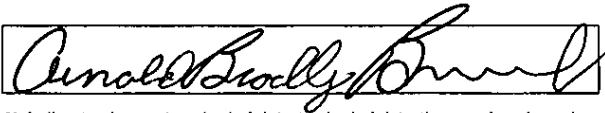
*Note: This form is only for use where the
contract has not been reduced to writing*

Company Number	06276706
Company name in full	Mesirow Financial International UK, Limited

gives the following particulars of a contract which has not been
reduced to writing

1	Class of Shares (ordinary or preference etc)	Ordinary		
2	The number of shares allotted as fully or partly paid up otherwise than in cash	630,000		
3	The nominal value of each such share	£1		
4a	The amount of such nominal value to be considered as paid up on each share otherwise than in cash	£1		
b	The value of each share allotted ie. the nominal value and any premium	£1		
c	The amount to be considered as paid up in respect of b	£1		

continue overleaf

Signed  Date 12/02/09

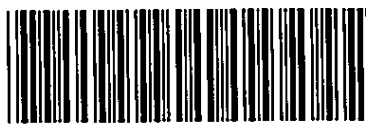
**Delete as appropriate

** A director / secretary / administrator / administrative receiver / receiver /
official receiver / receiver manager / voluntary arrangement supervisor

Contact Details

You do not have to give any contact
information in the box opposite but if
you do, it will help Companies House to
contact you if there is a query on the
form. The contact information that you
give will be visible to searchers of the
public record.

Sidley Austin LLP	
25 Basinghall Street, London,	
EC2V 5HA	Tel 0207 360 3600
DX number	DX exchange



RM

RY8H691U

15/04/2009

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COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh
for companies registered in Scotland or LP - 4 Edinburgh 2

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WEDNESDAY

- 5 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6,7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted

- 6 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue

- 7 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released

£630,000

- 8 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue