G CHEP041

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies (Address overleaf)

For official use Company number
6276706

Name of company

*Insert full name of company

* MESIROW FINANCIAL INTERNATIONAL UK, LIMITED

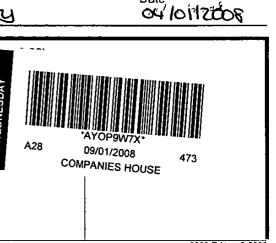
t The copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows to be identical to and rank pari passu with the existing ordinary shares in the company

±	Insert Director
'	Secretary,
	Administrator
	Administrative
	Receiver or Receiver
	(Scotland) as
	appropriate

Presenter's name, address and reference (if any)
Sidley Austin LLP
25 Basinghall Street
London
EC2V 5HA



Please tick here if continued overleaf

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Companies G123

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