



### Notice of Agreement to Audit Exemption

Pursuant to section 479A of the Companies Act 2006, notice is hereby provided that all members of Merlin US Holdings Limited ('the Company'), registered at Companies House under company number 6273035 have agreed to the Company claiming exemption from audit in respect of its financial statements for the period ended 25 December 2021.

Director *[Signature]*  
On behalf of Merlin Entertainments Group Holdings Limited  
Registered number: 6125929  
Dated: 2 Sept 2022

Director *[Signature]*  
On behalf of Charcoal NewCo 1 Limited  
Registered number: 6128686  
Dated: 2 Sept 2022

