

**THE COMPANIES ACT 2006**

**PUBLIC LIMITED COMPANY**

**ROK GLOBAL PLC**

**(THE "COMPANY")**

At an Extraordinary General Meeting of the above named Company duly convened and held at ROK House, Kingswood Business Park, Holyhead Road, Albrighton, Wolverhampton, England, WV7 3AU, on 14 December 2012 at 9am, the following resolutions were passed

**ORDINARY RESOLUTION**

That the directors be generally and unconditionally authorised pursuant to section 551 of the Companies Act 2006 ("the Act") to exercise all the powers of the Company to allot shares in the Company and to grant rights to subscribe for, or to convert any security into, shares in the Company ("Relevant Securities"), up to a maximum aggregate nominal amount of £5,000,000, provided that

- a) this authority shall (unless previously revoked, varied or renewed) expire 5 years from the date on which this resolution is passed,
- b) the Company shall be entitled to make, prior to the expiry of such authority, any offer or agreement which would or might require Relevant Securities to be allotted after the expiry of this authority and the directors may allot Relevant Securities pursuant to such offer or agreement as if this authority had not expired, and
- c) all prior authorities to allot Relevant Securities be revoked but without prejudice to any allotment of Relevant Securities already made thereunder

**SPECIAL RESOLUTION**

That subject to and conditional upon the passing of the ordinary resolution set out above, the directors be generally empowered pursuant to section 570 of the Act to allot equity securities (as defined in section 560 of the Act) for cash pursuant to the authority conferred by the ordinary resolution set out above, as if section 561(1) of the Act did not apply to any such allotment, provided that this power shall (unless previously revoked, varied or renewed) expire 5 years from the date on which this resolution is passed save that the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors may allot equity securities in pursuance of such offer or agreement as if the power conferred hereby had not expired

Signed for and on behalf of the Company

  
**Jonathan Kendrick**  
Director

SATURDAY



A08 22/12/2012 #9  
COMPANIES HOUSE

