

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

✗ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by
formation of the company
for an allotment of a new class
of shares by an unlimited company

THURSDAY



A25 05/01/2012 #321
COMPANIES HOUSE

1 Company details

Company number 0 6 2 3 3 8 7 5
Company name in full LEEDS UNITED FOOTBALL CLUB LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 2 d 2 m 1 m 2 y 2 y 0 y 1 y 1
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
PREFERENCE	GBP	32	1.00	3,200,000.00	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	1.00		500000	£ 500,000.00
PREFERENCE	100,000.00		32	£ 32.00
				£
				£
Totals			500032	£ 500,032.00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.
Total number of shares		
Total aggregate nominal value ④		

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share.

Continuation Pages
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

Class of share	ORDINARY
Prescribed particulars 1	SEE CONTINUATION SHEET
Class of share	PREFERENCE
Prescribed particulars 1	SEE CONTINUATION SHEET
Class of share	
Prescribed particulars 1	

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Signature

I am signing this form on behalf of the company

Signature	<p>Signature</p> <p>X <i>Y. J. Allen</i> X</p> <p>This form may be signed by: Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager</p>
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2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	ORDINARY	
Prescribed particulars	<p>The share capital of the Company shall be divided into ordinary shares of £1 each (Ordinary Shares) and non-voting redeemable preference shares of £1 each (Preference Shares) and both classes of shares shall rank pari passu except on the terms on which Preference Shares differ.</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	PREFERENCE
Prescribed particulars	<p>a) Income The Preference Shares shall not confer on the holder thereof the right to participate in any profits of the Company available for distribution</p> <p>b) Capital 1) On a return of capital on a winding up or otherwise (but not in respect of any redemption, conversion or purchase of shares by the Company) the assets of the Company available for distribution to its members shall be applied in paying to each holder of a Preference Share in priority to any payment to the holders of all other shares of the Company from time to time in issue the sum of £125,000 per Preference Share</p> <p>ii) A Preference Share does not entitle the holder to any further rights of participation in the capital of the Company.</p> <p>c) Redemption 1) Subject to the Act and save to the extent not previously redeemed, the Preference Shares shall be redeemed immediately on the transfer by (A) the holder of Ordinary Shares as at the date of the adoption of these articles of more than 50 per cent of the Ordinary Shares, or (B) the holder of shares in the Company's immediate parent company of more than 50 per cent of such shares (whichever shall be the first), in each case to any person who is a bona fide arm's length purchaser for value (a Change of Control) subject to.</p> <p>(1) the board of directors resolving to approve such redemption; and</p> <p>(2) the holders of Ordinary Shares approving (by way of ordinary resolution) such redemption</p> <p>ii) When a Change of Control is proposed, the Company shall give the holders of the Preference Shares notice in writing of such event at or about the same time as the Company serves the redemption notice (as defined below)</p> <p>iii) The Company may (subject to the Act) at any time redeem any Preference Share for the time being in issue.</p> <p>iv) If the Company is not permitted by the Act or some other provision of these articles to redeem any Preference Share upon a Change of Control, it shall redeem that share as soon after the date of the Change of Control as it shall be permitted to do so and if the Company is permitted to redeem only some of the Preference Shares at that time it shall redeem those shares on that date and shall redeem the remaining shares as soon as it is permitted to do so</p>

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	PREFERENCE	
Prescribed particulars	<p>v) The Company shall give at least seven days' notice in writing (a redemption notice) to the holders of Preference Shares to be redeemed under this article. A redemption notice shall specify the particular Preference Shares to be redeemed, the date when the redemption is to be effective (the redemption date) and the place at which the certificates for (and/or such other evidence (if any) as the directors of the Company may reasonably require to prove title to) those Preference Shares are to be delivered for redemption.</p> <p>vi) If any redemption date would otherwise fall on a Saturday, a Sunday or a day which is a public holiday in England, then the redemption date shall be the next date which is not such a day.</p> <p>vii) On the redemption date (and, if a redemption notice has been given, subject to delivery to the Company by the relevant holder of the documents referred to in paragraph 4(c)(v)) the Company shall redeem each Preference Share to be redeemed and pay to the holder (or, in the case of joint holders, the holder whose name first appears in the register in respect of that Preference Share) by banker's draft or electronic transfer to (or to the order of) the holder the amount due to him in respect of that redemption.</p> <p>viii) On each Preference Share to be redeemed under this article, the Company shall pay the sum of £125,000.</p> <p>ix) If the Company redeems a Preference Share without having received the certificate therefore, the holder shall deliver the certificate to the Company as soon as practicable after the redemption date.</p> <p>d) Voting</p> <p>The Preference Shares shall not confer upon the holder thereof a right to receive notice of and to attend general meetings of the Company nor shall it confer upon the holder a right to vote.</p> <p>e) Other</p> <p>1) The Company shall not be entitled to issue any further shares ranking as regards participation in the profits and assets of the Company in priority to the Preference Shares save with the consent or sanction of the holders of the Preference Shares given in accordance with the provisions of article 4(e)(iii).</p> <p>11) For the avoidance of doubt, the Company shall be entitled to issue further shares ranking as regards participation in the profits and assets of the Company ranking alongside the Preference Shares without the consent of the holders of Preference Shares.</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	PREFERENCE	
Prescribed particulars	<p>111) Subject to the Companies Act 2006, all or any of the special rights for the time being attached to any class of shares for the time being issued may from time to time (whether or not the Company is being wound up) be altered or abrogated with the consent in writing of the holders of not less than three-fourths of the issued shares of that class or with the sanction of an extraordinary resolution passed at a separate general meeting of the holders of such shares. To any such separate general meeting all the provisions of the regulations of the Company shall apply as if set out in full in this article, but so that the necessary quorum shall be two persons at least holding or representing by proxy not less than one-third of the issued shares of the class. If such separate meeting shall be adjourned owing to the absence of a quorum and if at the adjourned meeting a quorum shall not be present within half-an-hour from the time appointed for such adjourned meeting, the holder or holders of shares of the class concerned who are present in person or by proxy shall constitute a quorum. Every holder of shares of the class shall be entitled on a poll to one vote for every such share held by him and any holder of shares of the class present in person or by proxy may demand a poll. For the avoidance of doubt, an issue of shares referred to in article 4(e)(11) shall not constitute an alteration or abrogation of any rights attaching to the Preference Shares.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Harry Singh**

Company name **Walker Morris**

Address **Kings Court**

12 King Street

Post town **Leeds**

County/Region

Postcode

L	S	1		2	H	L
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Country

DX **DX 12051 Leeds 24**

Telephone **0113 2832500**



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk