

# SH01

## Return of allotment of shares

form produced by

**IRIS** | PTP Share Register

Ver.17.95



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☒ **What this form is for**  
You may use this form to  
give notice of shares allotted  
following incorporation.

☐ **What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by  
subscribers on formation of  
company or for an allotment of  
shares by an unlimited  
company.

THURSDAY



A23 \*A6KAJAVE\* 30/11/2017 #66  
COMPANIES HOUSE

### 1 Company details

Company number 0 6 2 2 3 2 9 1

Company name in full IMMODULON THERAPEUTICS LIMITED

→ **Filling in this form**  
Please complete in typescript  
or in bold black capitals.  
All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From date 3 1 1 0 2 0 1 7  
To date

1 **Allotment date**  
If all shares were allotted on  
the same day, enter that date  
in the 'from date' box. If shares  
were allotted over a period of  
time, complete both 'from date'  
and 'to date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, included bonus shares.  
(Please use a continuation page if necessary.)

2 **Currency**  
If currency details are not  
completed we will assume  
currency is in pound sterling.

Currency 2	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	A Ordinary Shares of £1 each	36	1.0000000	166.666667	0.000000
GBP	A Ordinary Shares of £1 each	371	1.0000000	165.194070	0.000000
GBP	A Ordinary Shares of £1 each	297	1.0000000	165.084175	0.000000

If the allotted shares are fully or partly paid up otherwise than in cash,  
please state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

Please give details of the shares allotted, included bonus shares.

If currency details are not completed we will assume currency is in pound sterling.

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### Statement of Capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of capital continuation page if necessary.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares	Aggregate nominal value (£, €, \$, etc)  Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)  Including both the nominal value and any share premium
Complete a separate table for each currency				
<b>Currency table A</b>				
Pounds Sterling (GBP)	As per continuation sheet(s)	120,939	120,939.000000	
<b>Totals</b>		120,939	120,939.000000	0.000000

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

	Total number of shares	Total aggregate nominal value <sup>①</sup>	Total aggregate amount unpaid <sup>①</sup>
<b>Totals (including continuation pages)</b>	120,939	GBP 120,939.000000	GBP 0.000000

<sup>①</sup> Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

Please complete the table below to show the issued share capital.  
Please complete a separate table for each currency.

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## Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

**1 Prescribed particulars of rights attached to shares**

The particulars are:  
 (a) particulars of any voting rights, including rights that arise only in certain circumstances;  
 (b) particulars of any rights, as respects dividends, to participate in a distribution;  
 (c) particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and  
 (d) whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

Continuation page  
 Please use a Statement of Capital continuation page if necessary.

Class of share

Prescribed particulars **1**

See continuation sheet(s)

Class of share

Prescribed particulars **1**

Class of share

Prescribed particulars **1**

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## Signature

I am signing this form on behalf of the company.

Signature

Signature

X *LLN. L. S. N.* X

This form may be signed by:

Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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**Statement of capital** (Prescribed particulars of rights attached to shares)

Class of share

A Ordinary Shares of £1 each

Prescribed particulars

Each share entitles the shareholder to one vote on the passing of shareholder resolutions.

All dividends shall be declared and paid according to the number of shares in the Company held by each member.

On any return of capital (other than on a redemption or purchase of shares), the assets of the Company available for distribution amongst the members shall be first used to repay the holder of the 'B' ordinary shares an amount equal to £250 per 'B' ordinary share. The assets remaining after such repayment shall belong to and be distributed amongst the members in proportion to the number of shares held by them respectively.

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**Statement of capital** (Prescribed particulars of rights attached to shares)

Class of share	B Ordinary Shares of £1 each	
Prescribed particulars	<p>Each share entitles the shareholder to one vote on the passing of shareholder resolutions.</p> <p>On any return of capital (other than on a redemption or purchase of shares), the assets of the Company available for distribution amongst the members shall be first used to repay the holder of the 'B' ordinary shares an amount equal to £250 per 'B' ordinary share. The assets remaining after such repayment shall belong to and be distributed amongst the members in proportion to the number of shares held by them respectively.</p>	

**SH01****Return of allotment of shares****Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Clove &amp; Co

Address

475 Salisbury House

Post town

London Wall

County/Region

London

Postcode

E

C

2

M

5

Q

Q

Country

United Kingdom

DX

Telephone

020 7638 8992

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**