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legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[2][1][1][]

06221043

Name of company

* H&R Hotels Limited

Date of creation of the charge

21 January 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Claim securing mortgage created pursuant to the sixth paragraph of Section 2 of a contract of sale dated 9 July 2007 between (1) the Town of Singen (Hohentwiel) and (2) H&R Hotels Limited (the "Contract of Sale")

Amount secured by the mortgage or charge

An amount of five hundred and twenty nine thousand euros (529,000 euros, being the deferred purchase price, plus interest and additional services payable pursuant to the terms of the Contract of Sale (the "Secured Liabilities").

The Secured Liabilities are due for payment immediately and rank behind the 5,300,000 euro charge plus interest of up to 25% and additional services registered in favour of Singen - Radolfzell Savings Bank (Sparkasse Singen - Radolfzell)

Names and addresses of the mortgagees or persons entitled to the charge

Town of Singen, Germany

Presentor's name address and
reference (if any)

Pinsent Masons

3 Colmore Circus

Birmingham

B4 6BH

DX 703167 Birmingham 12

EW01/21716217

For official Use (02/00)
Mortgage Section



PGCQ400B

PMO 13/2/08 193

COMPANIES HOUSE

AZ9HQXF1

A30 22/02/2008 456

COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

Property registered in the land register of Singen (Hohentwiel) Germany no 16.050, Plot number 310/12, Property index No 1 co-ownership share 200/1,000 Holgarten 4/Muehlenstrasse 11, Germany, consisting of buildings and open ground

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Please complete legibly, preferably in black type, or bold block lettering

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Particulars as to commission allowance or discount (note 3)

Nil

Signed

Pinsent Masons

Date

20 February 2008

On behalf of ~~XXXXXXXX~~ [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6221043
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CONTRACT OF SALE "EXECUTED
OUTSIDE THE UNITED KINGDOM OVER PROPERTY SITUATED
THERE" DATED 21 JANUARY 2008 AND CREATED BY H&R
HOTELS LIMITED FOR SECURING EUROS 529,000 AND ALL
OTHER MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO TOWN OF SINGEN UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 13 FEBRUARY
2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27 FEBRUARY
2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES