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CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge**395****A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.**Please do not
write in
this margin*Please complete
legibly, preferably
in black type or
bold block
lettering** Insert full name
of company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

2

06215879

Name of company

*Abbey Well Construction Limited

Date of creation of the charge

5th June 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All the Company's liabilities to Close Brothers Limited ("the Bank") of any kind and in any currency (whether past present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

Close Brothers Limited, 10 Crown Place, London

Postcode EC2A 4FT

Presenter's name, address and
reference (if any)

Vertex Law LLP

DX 155770 West Malling 2

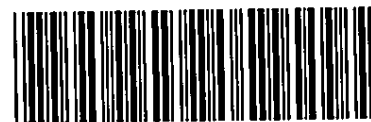
Ref MJG/909/21

Time critical reference

For official use (02/2006)
Mortgage Section

Post room

WEDNESDAY



AUL1R0HY

A23

11/06/2008

287

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

A fee is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge
(See Note 5)

† Delete as
appropriate

1 By way of a Legal Mortgage -

Chilworth View, Rownhams Lane, Southampton SO16 8AP registered at the Land Registry under title number WYK187325 and all that unregistered parcel of land to the front of the property ("the Property") and the proceeds of sale lease or other disposition of the Property

2 By way of a first fixed charge -

(i) all estates or interests in any freehold and leasehold property now and in the future vested in or charged to the Company ("the Properties") except the property referred to in paragraph 1,

(ii) all present and future interests of the Borrower not effectively mortgaged or charged in the preceding provisions in or over freehold or leasehold property,

(iii) all present and future rights licences guarantees rents deposits contracts covenants and warranties relating to the Property and the Properties ("together the Charged Property"),

(iv) all licence consents and authorisations (statutory or otherwise) held or required in connection with the Borrower's business or the use of any Charged Property and all rights in connection with them,

(v) all present and future goodwill and uncalled capital for the time being of the Company,

(vi) all the Equipment,

(vii) all the Intellectual Property,

(viii) all the Book Debts,

(ix) all the Investments, and

(x) all monies from time to time standing to the credit of the Company's accounts with any bank

Particulars as to commission allowance or discount (note 3)

Signed

Verka Lm

Date

10/6/2008

On behalf of ~~[company]~~ [mortgagee/chargee] †

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to Companies House.
- The address of the Registrar of Companies is - Companies House, Crown Way, Cardiff CF4 3UZ.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6215879
CHARGE NO. 2**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 5 JUNE 2008
AND CREATED BY ABBEY WELL CONSTRUCTION LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO CLOSE BROTHERS LIMITED ON ANY
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11
JUNE 2008**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13 JUNE 2008



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**