

Oyez

Please complete in typescript, or  
in bold black capitals.

CHFP041

Company Number

06211806

Company name in full

Jane Street Financial Limited

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

1 0 0 3 2 0 0 9

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

3,999,998

Nominal value of each share

US\$1.00

Amount (if any) paid or due on each  
share (including any share premium)

US\$3,999,998.00

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)



FRIDAY



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\*AG89H8B7\*  
20/03/2009  
COMPANIES HOUSE

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when you have completed and signed the form please send it to the  
registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ  
or companies registered in England and Wales or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
or companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

CO88(2)/1

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
<b>Name(s)</b> Jane Street Holding LLC		<b>Class of shares allotted</b>  Ordinary \$1.00	<b>Number allotted</b>  3,999,998
<b>Address</b> One New York Plaza, 33rd Floor, New York, NY 10004, United States of America			
UK Postcode    L L L L L L L			
<b>Name(s)</b> 		<b>Class of shares allotted</b>  	<b>Number allotted</b>  
<b>Address</b> 			
UK Postcode    L L L L L L L			
<b>Name(s)</b> 		<b>Class of shares allotted</b>  	<b>Number allotted</b>  
<b>Address</b> 			
UK Postcode    L L L L L L L			
<b>Name(s)</b> 		<b>Class of shares allotted</b>  	<b>Number allotted</b>  
<b>Address</b> 			
UK Postcode    L L L L L L L			
<b>Name(s)</b> 		<b>Class of shares allotted</b>  	<b>Number allotted</b>  
<b>Address</b> 			
UK Postcode    L L L L L L L			

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PLEASE enter the number of continuation sheets (if any) \_\_\_\_\_

10 March 2002

\*\* A director / secretary / administrator / administrative receiver / receiver  
official receiver / receiver manager / voluntary arrangements supervisor

**\*\* Please delete as appropriate**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Sidley Austin LLP	
25 Basinghall Street, London,	
EC2V 5HA	Tel 0207 360 3600
DX number	DX exchange