

88(3)

(Revised 2005)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

Note: This form is only for use where the contract has not been reduced to writing

Company Number

6208843

Company name in full

Chomette Group Limited

gives the following particulars of a contract which has not been reduced to writing

- 1 Class of Shares
(ordinary or preference etc)
- 2 The number of shares allotted as fully or partly paid up otherwise than in cash
- 3 The nominal value of each such share
- 4a The amount of such nominal value to be considered as paid up on each share otherwise than in cash
- b The value of each share allotted
ie. the nominal value and any premium
- c The amount to be considered as paid up in respect of b

Ordinary		
497,247		
10 pence		
10 pence		
£1.00		
£1.00		

continue overleaf

Signed

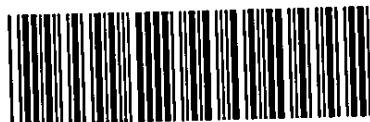
Date _____

31/03/09

****Delete as appropriate**

[illegible]

THURSDAY
WEDNESDAY



A43

AXGCF9F1

29/04/2009

16

COMPANIES HOUSE

A52

A7HLO99J

23/04/2009

280

COMPANIES HOUSE

A07

A3KPF92B

16/04/2009

316

COMPANIES HOUSE

Sherrards Solicitors
18 Bentinck Street
London
W1U 2AR

Tel 020 7563 9800

DX number DX9004

DX exchange West End

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

- 5 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6,7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted

- 6 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue

- 7 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released

- 8 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue

£497,247