

SH01

Return of allotment of shares



Companies House

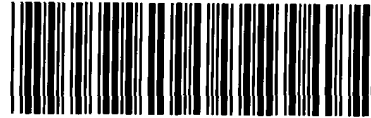


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☒ What this form is for
You may use this form to give
notice of shares allotted following
incorporation.

☐ What this form is for
You cannot use this form to give
notice of shares taken on
formation of the company
for an allotment of shares
by an unlimited company.

MONDAY



A15 *A7LYUX8J* 31/12/2018 #49
COMPANIES HOUSE

1

Company details

Company number 06207412

Company name in full Silixa Ltd

→ Filing in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2

Allotment dates

From Date 21/12/2018
To Date 02/01/2019

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3

Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	A Ordinary	57,366	£0.01	US\$8.25	0
USD	Preference E	150,000	US\$4.00	US\$6.85	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

GBP	See continuation page			
Totals				

Currency table B

USD	See continuation page			
Totals				

Currency table C

Totals				

Totals (including continuation
pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
5,581,125	£25,451.98 + US\$12,143,708.00	0

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

Ordinary

Prescribed particulars

1

On a show of hands one vote and on a poll one vote for each Ordinary share. A right to participate in dividends after payment of the B Ordinary share preferred return, the Preference shares E preferred return, the Preference shares referred return, the Preference shares B preferred return, the Preference shares C preferred return and the Preference shares D preferred return. The balance of assets shall be distributed pari passu between the Ordinary shares and the A Ordinary shares. No rights of redemption.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

A Ordinary

Prescribed particulars

1

On a show of hands one vote and on a poll one vote for each A Ordinary share. A right to participate in dividends after payment of the B Ordinary share preferred return, the Preference shares E preferred return, the Preference shares referred return, the Preference shares B preferred return, the Preference shares C preferred return and the Preference shares D preferred return. The balance of assets shall be distributed pari passu between the Ordinary shares and the A Ordinary shares. No rights of redemption.

Class of share

B Ordinary

Prescribed particulars

1

On a show of hands one vote and on a poll one vote among the holders of the B Ordinary shares. A right to participate in dividends. A right to receive the B Ordinary share preferred return.

6

Signature

I am signing this form on behalf of the company

Signature

Signature

X *Aileen O'Driscoll* X**1 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

2 Person authorised

Under either section 270 or 274 of the Companies Act 2006

This form may be signed by:

Director 1, Secretary, Person authorised 2, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

4

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
USD	Preference	500,000	US\$2,000,000.00	
	Preference	225,476	US\$901,904.00	
	Preference	25,010	US\$100,040.00	
	Preference	500,000	US\$2,000,000.00	
	Preference B	804,800	US\$3,219,200.00	
	Preference C	500,000	US\$2,000,000.00	
	Preference C	8,000	US\$32,000.00	
	Preference C	4,000	US\$16,000.00	
	Preference C	8,986	US\$35,944.00	
	Preference D	300,000	US\$1,200,000.00	
	Preference D	9,655	US\$38,620.00	
	Preference E	150,000	US\$600,000.00	
Totals		3,035,927	US\$12,143,708	US\$0.00

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Complete a separate table for each currency			Number of shares issued multiplied by nominal value	
GBP	Ordinary	800,000	£8,000.00	
	Ordinary	8,800	£88.00	
	Ordinary	19,120	£191.20	
	Ordinary	2,028	£20.28	
	Ordinary	3,488	£34.88	
	Ordinary	1,744	£17.44	
	Ordinary	3,655	£36.55	
	Ordinary	9,800	£98.00	
	Ordinary	19,600	£196.00	
	Ordinary	29,400	£294.00	
	A Ordinary	348,829	£3,488.29	
	A Ordinary	382,937	£3,829.37	
	A Ordinary	172,370	£1,723.70	
	A Ordinary	382,937	£3,829.37	
	A Ordinary	217,940	£2,179.40	
	A Ordinary	113,584	£1,135.84	
	A Ordinary	38,244	£382.44	
	B Ordinary	1,000	£10.00	
Totals		2,545,198	£25,451.98	0.00

SH01 - continuation page
Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Preference Shares	
Prescribed particulars	<p>No right to vote save in the event that of a proposed resolution to wind up the company or reduce its share capital or vary any rights attaching to the Preference shares and/or the Preference shares B and/or the Preference shares C and/or the Preference shares D and/or the Preference shares E and/or the A Ordinary shares then the Preference shares shall be entitled on a show of hands to one vote and on a poll one vote for each Preference share. No right to participate in dividends. A right to receive the Preference shares preferred return being US\$20 per Preference Share. Thereafter no further right to participate in a return of capital upon receipt of an amount equal to the Preference shares preferred return on each Preference share, such Preference share shall carry no further right to participate in any return of capital and (subject to the provisions of the Companies Act) shall be redeemed for nil consideration by the company and cancelled.</p>	

SH01 - continuation page
Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	Preference Shares B	
Prescribed particulars	<p>No right to vote save in the event that of a proposed resolution to wind up the company or reduce its share capital or vary any rights attaching to the Preference shares and/or the Preference shares B and/or the Preference shares C and/or the Preference shares D and/or the Preference shares E and/or the A Ordinary shares then the Preference shares B shall be entitled on a show of hands to one vote and on a poll one vote for each Preference share B. No right to participate in dividends. A right to receive the Preference shares B preferred return being US\$10 per Preference Share B. Thereafter no further right to participate in a return of capital upon receipt of an amount equal to the Preference shares B preferred return on each Preference share B, such Preference share B shall carry no further right to participate in any return of capital and (subject to the provisions of the Companies Act) shall be redeemed for nil consideration by the company and cancelled.</p>	

SH01 - continuation page
Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Preference Shares C	
Prescribed particulars	<p>No right to vote save in the event that of a proposed resolution to wind up the company or reduce its share capital or vary any rights attaching to the Preference shares and/or the Preference shares B and/or the Preference shares C and/or the Preference shares D and/or the Preference shares E and/or the A Ordinary shares then the Preference shares C shall be entitled on a show of hands to one vote and on a poll one vote for each Preference share C. No right to participate in dividends. A right to receive the Preference shares C preferred return being US\$10 per Preference Share C. Thereafter no further right to participate in a return of capital upon receipt of an amount equal to the Preference shares C preferred return on each Preference share C, such Preference share C shall carry no further right to participate in any return of capital and (subject to the provisions of the Companies Act) shall be redeemed for nil consideration by the company and cancelled.</p>	

SH01 - continuation page
Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Preference Shares D	
Prescribed particulars	<p>No right to vote save in the event that of a proposed resolution to wind up the company or reduce its share capital or vary any rights attaching to the Preference shares and/or the Preference shares B and/or the Preference shares C and/or the Preference shares D and/or the Preference shares E and/or the A Ordinary shares then the Preference shares D shall be entitled on a show of hands to one vote and on a poll one vote for each Preference share D. No right to participate in dividends. A right to receive the Preference shares D preferred return being US\$10 per Preference Share D. Thereafter no further right to participate in a return of capital upon receipt of an amount equal to the Preference shares D preferred return on each Preference share D, such Preference share D shall carry no further right to participate in any return of capital and (subject to the provisions of the Companies Act) shall be redeemed for nil consideration by the company and cancelled.</p>	

SH01 - continuation page
Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Preference Shares E	
Prescribed particulars	<p>No right to vote save in the event that of a proposed resolution to wind up the company or reduce its share capital or vary any rights attaching to the Preference shares and/or the Preference shares B and/or the Preference shares C and/or the Preference shares D and/or the Preference shares E and/or the A Ordinary shares then the Preference shares E shall be entitled on a show of hands to one vote and on a poll one vote for each Preference share E. No right to participate in dividends. A right to receive the Preference shares E preferred return being US\$20 per Preference Share E. Thereafter no further right to participate in a return of capital upon receipt of an amount equal to the Preference shares E preferred return on each Preference share E, such Preference share E shall carry no further right to participate in any return of capital and (subject to the provisions of the Companies Act) shall be redeemed for nil consideration by the company and cancelled.</p>	