



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **SILIXA LTD**

Company Number: **06207412**



Received for filing in Electronic Format on the: **14/05/2020**

X951QI0Y

Company Name: **SILIXA LTD**

Company Number: **06207412**

Confirmation **28/03/2020**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	880861
Currency:	GBP	Aggregate nominal value:	8808.59

Prescribed particulars

ON A SHOW OF HANDS ONE VOTE AND ON A POLL ONE VOTE FOR EACH ORDINARY SHARE. A RIGHT TO PARTICIPATE IN DIVIDENDS AFTER PAYMENT OF THE B ORDINARY SHARE PREFERRED RETURN, THE PREFERENCE SHARES E PREFERRED RETURN, THE PREFERENCE SHARES REFERRED RETURN, THE PREFERENCE SHARES B PREFERRED RETURN, THE PREFERENCE SHARES C PREFERRED RETURN AND THE PREFERENCE SHARES D PREFERRED RETURN. THE BALANCE OF ASSETS SHALL BE DISTRIBUTED PARI PASSU BETWEEN THE ORDINARY SHARES AND THE A ORDINARY SHARES. NO RIGHTS OF REDEMPTION.

Class of Shares:	A	Number allotted	1733329
	ORDINARY	Aggregate nominal value:	17333.29

Currency: **GBP**

Prescribed particulars

ON A SHOW OF HANDS ONE VOTE AND ON A POLL ONE VOTE FOR EACH A ORDINARY SHARE. A RIGHT TO PARTICIPATE IN DIVIDENDS AFTER PAYMENT OF THE B ORDINARY SHARE PREFERRED RETURN, THE PREFERENCE SHARES E PREFERRED RETURN, THE PREFERENCE SHARES REFERRED RETURN, THE PREFERENCE SHARES B PREFERRED RETURN, THE PREFERENCE SHARES C PREFERRED RETURN AND THE PREFERENCE SHARES D PREFERRED RETURN. THE BALANCE OF ASSETS SHALL BE DISTRIBUTED PARI PASSU BETWEEN THE ORDINARY SHARES AND THE A ORDINARY SHARES. NO RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	1000
	ORDINARY	Aggregate nominal value:	10

Currency: **GBP**

Prescribed particulars

ON A SHOW OF HANDS ONE VOTE AND ON A POLL ONE VOTE AMONG THE HOLDERS OF THE B ORDINARY SHARES. A RIGHT TO PARTICIPATE IN DIVIDENDS. A RIGHT TO RECEIVE THE B ORDINARY SHARE PREFERRED RETURN.

Class of Shares:	PREFERENCE	Number allotted	804800
	SHARES	Aggregate nominal value:	3219200
	B		
Currency:	USD		

Prescribed particulars

NO RIGHT TO VOTE SAVE LN THE EVENT THAT OF A PROPOSED RESOLUTION TO WIND UP THE COMPANY OR REDUCE ITS SHARE CAPITAL OR VARY ANY RIGHTS ATTACHING TO THE PREFERENCE SHARES AND/OR THE PREFERENCE SHARES BAND/ OR THE PREFERENCE SHARES C AND/OR THE PREFERENCE SHARES D AND/OR THE PREFERENCE SHARES E AND/OR THE A ORDINARY SHARES THEN THE PREFERENCE SHARES B SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL VOTE FOR EACH PREFERENCE B SHARE. NO RIGHT TO PARTICIPATE IN DIVIDENDS. A RIGHT TO RECEIVE THE PREFERENCE SHARES B PREFERRED RETURN BEING US\$10 PER PREFERENCE SHARE B. THEREAFTER NO FURTHER RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL UPON RECEIPT OF AN AMOUNT EQUAL TO THE PREFERENCE SHARES B PREFERRED RETURN ON EACH PREFERENCE SHARE B, SUCH PREFERENCE SHARE B SHALL CARRY NO FURTHER RIGHT TO PARTICIPATE IN ANY RETURN OF CAPITA! AND (SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT) SHALL BE REDEEMED FOR NIL CONSIDERATION BY THE COMPANY AND CANCELLED.

Class of Shares:	PREFERENCE	Number allotted	520986
	SHARES	Aggregate nominal value:	2083944
	C		
Currency:	USD		

Prescribed particulars

NO RIGHT TO VOTE SAVE IN THE EVENT THAT OF A PROPOSED RESOLUTION TO WIND UP THE COMPANY OR REDUCE ITS SHARE CAPITAL OR VARY ANY RIGHTS ATTACHING TO THE PREFERENCE SHARES AND/OR THE PREFERENCE SHARES BAND/ OR THE PREFERENCE SHARES C AND/OR THE PREFERENCE SHARES D AND/OR THE PREFERENCE SHARES E AND/OR THE A ORDINARY SHARES THEN THE PREFERENCE SHARES C SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL VOTE FOR EACH PREFERENCE C SHARE. NO RIGHT TO PARTICIPATE IN DIVIDENDS. A RIGHT TO RECEIVE THE PREFERENCE SHARES C PREFERRED RETURN BEING US\$ IO PER PREFERENCE SHARE C. THEREAFTER NO FURTHER RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL UPON RECEIPT OF AN AMOUNT EQUAL TO THE PREFERENCE SHARES C PREFERRED RETURN ON EACH PREFERENCE SHARE C, SUCH PREFERENCE

SHARE C SHALL CARRY NO FURTHER RIGHT TO PARTICIPATE IN ANY RETURN OF CAPITAL AND (SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT) SHALL BE REDEEMED FOR NIL CONSIDERATION BY THE COMPANY AND CANCELLED.

Class of Shares:	PREFERENCE	Number allotted	309655
	SHARES	Aggregate nominal value:	1238620
	D		

Currency: **USD**

Prescribed particulars

NO RIGHT TO VOTE SAVE IN THE EVENT THAT OF A PROPOSED RESOLUTION TO WIND UP THE COMPANY OR REDUCE ITS SHARE CAPITAL OR VARY ANY RIGHTS ATTACHING TO THE PREFERENCE SHARES AND/OR THE PREFERENCE SHARES B AND/OR THE PREFERENCE SHARES C AND/OR THE PREFERENCE SHARES D AND/OR THE PREFERENCE SHARES E AND/OR THE A ORDINARY SHARES THEN THE PREFERENCE SHARES D SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL VOTE FOR EACH PREFERENCE D SHARE. NO RIGHT TO PARTICIPATE IN DIVIDENDS. A RIGHT TO RECEIVE THE PREFERENCE SHARES D PREFERRED RETURN BEING US\$ 10 PER PREFERENCE SHARE D. THEREAFTER NO FURTHER RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL UPON RECEIPT OF AN AMOUNT EQUAL TO THE PREFERENCE SHARES D PREFERRED RETURN ON EACH PREFERENCE SHARE D, SUCH PREFERENCE SHARE D SHALL CARRY NO FURTHER RIGHT TO PARTICIPATE IN ANY RETURN OF CAPITAL AND (SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT) SHALL BE REDEEMED FOR NIL CONSIDERATION BY THE COMPANY AND CANCELLED.

Class of Shares:	PREFERENCE	Number allotted	330000
	SHARES	Aggregate nominal value:	1320000
	E		

Currency: **USD**

Prescribed particulars

NO RIGHT TO VOTE SAVE IN THE EVENT THAT OF A PROPOSED RESOLUTION TO WIND UP THE COMPANY OR REDUCE ITS SHARE CAPITAL OR VARY ANY RIGHTS ATTACHING TO THE PREFERENCE SHARES AND/OR THE PREFERENCE SHARES BAND/OR THE PREFERENCE SHARES C AND/OR THE PREFERENCE SHARES D AND/OR THE PREFERENCE SHARES E AND/OR THE A ORDINARY SHARES THEN THE PREFERENCE SHARES E SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL VOTE FOR EACH PREFERENCE E SHARE. NO RIGHT TO PARTICIPATE IN DIVIDENDS. A

RIGHT TO RECEIVE THE PREFERENCE SHARES E PREFERRED RETURN BEING US\$20 PER PREFERENCE SHARE E. THEREAFTER NO FURTHER RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL UPON RECEIPT OF AN AMOUNT EQUAL TO THE PREFERENCE SHARES E PREFERRED RETURN ON EACH PREFERENCE SHARE E, SUCH PREFERENCE SHARE E SHALL CARRY NO FURTHER RIGHT TO PARTICIPATE IN ANY RETURN OF CAPITAL AND (SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT) SHALL BE REDEEMED FOR NIL CONSIDERATION BY THE COMPANY AND CANCELLED.

Class of Shares:	PREFERENCE	Number allotted	1250486
Currency:	USD	Aggregate nominal value:	5001944

Prescribed particulars

NO RIGHT TO VOTE SAVE IN THE EVENT THAT OF A PROPOSED RESOLUTION TO WIND UP THE COMPANY OR REDUCE ITS SHARE CAPITAL OR VARY ANY RIGHTS ATTACHING TO THE PREFERENCE SHARES AND/OR THE PREFERENCE SHARES B AND/OR THE PREFERENCE SHARES C AND/OR THE PREFERENCE SHARES D AND/OR THE PREFERENCE SHARES E AND/OR THE A ORDINARY SHARES THEN THE PREFERENCE SHARES SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL VOTE FOR EACH PREFERENCE SHARE. NO RIGHT TO PARTICIPATE IN DIVIDENDS. A RIGHT TO RECEIVE THE PREFERENCE SHARES PREFERRED RETURN BEING US\$20 PER PREFERENCE SHARE. THEREAFTER NO FURTHER RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL UPON RECEIPT OF AN AMOUNT EQUAL TO THE PREFERENCE SHARES PREFERRED RETURN ON EACH PREFERENCE SHARE, SUCH PREFERENCE SHARE SHALL CARRY NO FURTHER RIGHT TO PARTICIPATE IN ANY RETURN OF CAPITAL AND (SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT) SHALL BE REDEEMED FOR NIL CONSIDERATION BY THE COMPANY AND CANCELLED

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2615190
		Total aggregate nominal value:	26151.88
		Total aggregate amount unpaid:	0
Currency:	USD	Total number of shares:	3215927

Total aggregate nominal	12863708
value:	
Total aggregate amount	0
unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	3423 ORDINARY shares held as at the date of this confirmation statement
Name:	MJLS LTD
Shareholding 2:	1007741 A ORDINARY shares held as at the date of this confirmation statement
Name:	LIME ROCK PARTNERS V LP
Shareholding 3:	395910 A ORDINARY shares held as at the date of this confirmation statement
Name:	CTTV INVESTMENTS LLC
Shareholding 4:	3214 ORDINARY shares held as at the date of this confirmation statement
Name:	RASHEED AMUNIKORO
Shareholding 5:	16007 PREFERENCE shares held as at the date of this confirmation statement
Name:	MAHMOUD FARHADIROUSHAN
Shareholding 6:	261340 ORDINARY shares held as at the date of this confirmation statement
Name:	TOM PARKER
Shareholding 7:	73545 ORDINARY shares held as at the date of this confirmation statement
Name:	SERGEI SHATALIN
Shareholding 8:	300000 PREFERENCE SHARES B shares held as at the date of this confirmation statement
Name:	CTTV INVESTMENTS LLC
Shareholding 9:	1000000 PREFERENCE shares held as at the date of this confirmation statement
Name:	LIME ROCK PARTNERS V LP
Shareholding 10:	1000 PREFERENCE shares held as at the date of this confirmation statement
Name:	SERGA I SHATALIN
Shareholding 11:	3001 PREFERENCE shares held as at the date of this confirmation statement
Name:	RASHEED AMUNIKORO

Shareholding 12: **495916 ORDINARY shares held as at the date of this confirmation statement**
Name: **MAHMOUD FARHADIROUSHAN**

Shareholding 13: **4800 PREFERENCE SHARES B shares held as at the date of this confirmation statement**
Name: **MJLS LTD**

Shareholding 14: **5002 PREFERENCE shares held as at the date of this confirmation statement**
Name: **TOM PARKER**

Shareholding 15: **3493 ORDINARY shares held as at the date of this confirmation statement**
Name: **GARTH NALDRETT**

Shareholding 16: **4000 PREFERENCE SHARES C shares held as at the date of this confirmation statement**
Name: **GARTH NALDRETT**

Shareholding 17: **1995 PREFERENCE SHARES D shares held as at the date of this confirmation statement**
Name: **GARTH NALDRETT**

Shareholding 18: **4264 ORDINARY shares held as at the date of this confirmation statement**
Name: **ALISON GOLIGHER**

Shareholding 19: **1000 B ORDINARY shares held as at the date of this confirmation statement**
Name: **ALISON GOLIGHER**

Shareholding 20: **8986 PREFERENCE SHARES C shares held as at the date of this confirmation statement**
Name: **ALISON GOLIGHER**

Shareholding 21: **5000 PREFERENCE SHARES D shares held as at the date of this confirmation statement**
Name: **ALISON GOLIGHER**

Shareholding 22: **302 ORDINARY shares held as at the date of this confirmation statement**
Name: **FAUZIA FAROOQ**

Shareholding 23: **798 PREFERENCE SHARES D shares held as at the date of this confirmation statement**
Name: **FAUZIA FAROOQ**

Shareholding 24:	987 ORDINARY shares held as at the date of this confirmation statement
Name:	MONDANOS MICHAEL
Shareholding 25:	1596 PREFERENCE SHARES D shares held as at the date of this confirmation statement
Name:	MONDANOS MICHAEL
Shareholding 26:	9800 ORDINARY shares held as at the date of this confirmation statement
Name:	KEITH O'CONNOR
Shareholding 27:	19600 ORDINARY shares held as at the date of this confirmation statement
Name:	MURRAY LONGTON
Shareholding 28:	250000 PREFERENCE SHARES C shares held as at the date of this confirmation statement
Name:	LIME ROCK PARTNERS V LP
Shareholding 29:	250000 PREFERENCE SHARES D shares held as at the date of this confirmation statement
Name:	LIME ROCK PARTNERS V LP
Shareholding 30:	100000 PREFERENCE SHARES E shares held as at the date of this confirmation statement
Name:	LIME ROCK PARTNERS V LP
Shareholding 31:	225476 PREFERENCE shares held as at the date of this confirmation statement
Name:	CTTV INVESTMENTS LLC
Shareholding 32:	125000 PREFERENCE SHARES C shares held as at the date of this confirmation statement
Name:	CTTV INVESTMENTS LLC
Shareholding 33:	100000 PREFERENCE SHARES E shares held as at the date of this confirmation statement
Name:	CTTV INVESTMENTS LLC
Shareholding 34:	329678 A ORDINARY shares held as at the date of this confirmation statement
Name:	EQUINOR TECHNOLOGY VENTURES AS
Shareholding 35:	500000 PREFERENCE SHARES B shares held as at the date of this confirmation statement
Name:	EQUINOR TECHNOLOGY VENTURES AS

Shareholding 36: **125000 PREFERENCE SHARES C shares held as at the date of this confirmation statement**
Name: **EQUINOR TECHNOLOGY VENTURES AS**

Shareholding 37: **50000 PREFERENCE SHARES D shares held as at the date of this confirmation statement**
Name: **EQUINOR TECHNOLOGY VENTURES AS**

Shareholding 38: **100000 PREFERENCE SHARES E shares held as at the date of this confirmation statement**
Name: **EQUINOR TECHNOLOGY VENTURES AS**

Shareholding 39: **3200 PREFERENCE SHARES C shares held as at the date of this confirmation statement**
Name: **MJLS LTD**

Shareholding 40: **1000 PREFERENCE SHARES C shares held as at the date of this confirmation statement**
Name: **RASHEED AMUNIKORO**

Shareholding 41: **266 PREFERENCE SHARES D shares held as at the date of this confirmation statement**
Name: **RASHEED AMUNIKORO**

Shareholding 42: **3000 PREFERENCE SHARES C shares held as at the date of this confirmation statement**
Name: **MAHMOUD FARHADIROUSHAN**

Shareholding 43: **800 PREFERENCE SHARES C shares held as at the date of this confirmation statement**
Name: **TOM PARKER**

Shareholding 44: **1912 ORDINARY shares held as at the date of this confirmation statement**
Name: **CRAIG MILNE**

Shareholding 45: **5000 PREFERENCE SHARES E shares held as at the date of this confirmation statement**
Name: **CRAIG MILNE**

Shareholding 46: **1912 ORDINARY shares held as at the date of this confirmation statement**
Name: **PETER RICHTER**

Shareholding 47: **5000 PREFERENCE SHARES E shares held as at the date of this confirmation statement**
Name: **PETER RICHTER**

Shareholding 48: **1153 ORDINARY shares held as at the date of this confirmation statement**
Name: **DANIEL FINFER**

Shareholding 49: **6200 PREFERENCE SHARES E shares held as at the date of this confirmation statement**
Name: **MAHMOUD FARHADIROUSHAN**

Shareholding 50: **3000 PREFERENCE SHARES E shares held as at the date of this confirmation statement**
Name: **TOM PARKER**

Shareholding 51: **1000 PREFERENCE SHARES E shares held as at the date of this confirmation statement**
Name: **RASHEED AMUNIKORO**

Shareholding 52: **2600 PREFERENCE SHARES E shares held as at the date of this confirmation statement**
Name: **GARTH NALDRETT**

Shareholding 53: **6200 PREFERENCE SHARES E shares held as at the date of this confirmation statement**
Name: **ALISON GOLIGHER**

Shareholding 54: **1000 PREFERENCE SHARES E shares held as at the date of this confirmation statement**
Name: **MICHAEL MONDANOS**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor



Companies House

COMPANY NAME: SILIXA LTD

COMPANY NUMBER: 06207412

A second filed CS01 (CAPITAL AND SHAREHOLDER INFORMATION) was registered on 29/12/2023