

SH01

Return of allotment of shares

BLUEPRINT

OneWorld

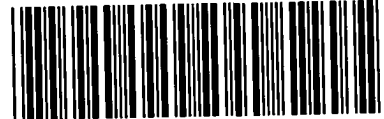


Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT**
You cannot use this form
notice of shares taken by
on formation of the company
for an allotment of a new
shares by an unlimited company.

TUESDAY



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04/07/2017

#157

COMPANIES HOUSE

1 Company details

Company number 06207412

Company name in full SILIXA LTD

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 22/06/2017
To Date

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	A Ordinary	113,584	£0.01	US\$8.81	nil
USD	Preference Shares D	300,000	US\$4.00	US\$6.66	nil

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	See continuation page			
		Totals		

Currency table B				
USD	See continuation page			
		Totals		

Currency table C				
		Totals		

Totals (including continuation
pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
5,331,049	£24,547.77 + US\$11,505,088	£0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share	Ordinary
Prescribed particulars ①	On a show of hands one vote and on a poll one vote for each Ordinary share. A right to participate in dividends after payment of the B Ordinary share preferred return, the Preference shares preferred return, the Preference shares B preferred return, the Preference shares C preferred return and the Preference shares D preferred return. The balance of assets shall be distributed pari passu between the Ordinary shares and the A Ordinary shares. No rights of redemption.
Class of share	A Ordinary
Prescribed particulars ①	On a show of hands one vote and on a poll one vote for each A Ordinary share. A right to participate in dividends. After payment of the B Ordinary share preferred return, the Preference shares preferred return, the Preference shares B preferred return, the Preference shares C preferred return and the Preference shares D preferred return. The balance of assets shall be distributed pari passu between the Ordinary shares and the A Ordinary shares. No rights of redemption.
Class of share	B Ordinary
Prescribed particulars ①	On a show of hands one vote and on a poll one vote among the holders of the B Ordinary shares. A right to participate in dividends. A right to receive the B Ordinary share preferred return.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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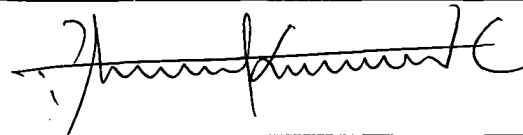
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Complete the table below to show the issued share capital.

Complete a separate table for each currency.

Totals	2,454,777	£24,547.77	£0.00
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Statement of capital

Complete a separate table for each currency.

CHFP010 (FF)
06/16 Version 6.0

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Preference Shares	
Prescribed particulars	<p>No right to vote save in the event that of a proposed resolution to wind up the company or reduce its share capital or vary any rights attaching to the Preference shares and/or the Preference shares B and/or the Preference shares C and/or the Preference shares D and/or the A Ordinary shares then the Preference shares shall be entitled on a show of hands to one vote and on a poll to one vote for each Preference share. No right to participate in dividends. A right to receive the Preference shares preferred return being US\$20 per Preference Share. Thereafter no further right to participate in a return of capital upon receipt of an amount equal to the Preference shares preferred return on each Preference share, such Preference share shall carry no further right to participate in any return of capital and (subject to the provisions of the Companies Act) shall be redeemed for nil consideration by the company and cancelled.</p>	

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Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Preference Shares B	
Prescribed particulars	<p>No right to vote save in the event that of a proposed resolution to wind up the company or reduce its share capital or vary any rights attaching to the Preference shares and/or the Preference shares B and/or the Preference shares C and/or the Preference shares D and/or the A Ordinary shares then the Preference shares shall be entitled on a show of hands to one vote and on a poll to one vote for each Preference share B. No right to participate in dividends. A right to receive the Preference shares B preferred return being US\$10 per Preference Share B. Thereafter no further right to participate in a return of capital upon receipt of an amount equal to the Preference shares B preferred return on each Preference share B, such Preference share B shall carry no further right to participate in any return of capital and (subject to the provisions of the Companies Act) shall be redeemed for nil consideration by the company and cancelled.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Preference Shares C	
Prescribed particulars	<p>No right to vote save in the event that of a proposed resolution to wind up the company or reduce its share capital or vary any rights attaching to the Preference shares and/or the Preference shares B and/or the Preference shares C and/or the Preference shares D and/or the A Ordinary shares then the Preference shares shall be entitled on a show of hands to one vote and on a poll to one vote for each Preference share C. No right to participate in dividends. A right to receive the Preference shares C preferred return being US\$10 per Preference Share C. Thereafter no further right to participate in a return of capital upon receipt of an amount equal to the Preference shares C preferred return on each Preference share C, such Preference share C shall carry no further right to participate in any return of capital and (subject to the provisions of the Companies Act) shall be redeemed for nil consideration by the company and cancelled.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Preference Shares D	
Prescribed particulars	<p>No right to vote save in the event that of a proposed resolution to wind up the company or reduce its share capital or vary any rights attaching to the Preference shares and/or the Preference shares B and/or the Preference shares C and/or the A Ordinary shares then the Preference shares D shall be entitled on a show of hands to one vote and on a poll to one vote for each Preference share D. No right to participate in dividends. A right to receive the Preference shares D preferred return being US\$15 per Preference Share D. Thereafter no further right to participate in a return of capital upon receipt of an amount equal to the Preference shares D preferred return on each Preference share D, such Preference share D shall carry no further right to participate in any return of capital and (subject to the provisions of the Companies Act) shall be redeemed for nil consideration by the company and cancelled.</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name LIM/2006/17/MSG/MW

Company name Burness Paul LLP

Address Union Plaza (6th Floor)

1 Union Wynd

Post town Aberdeen

County/Region

Postcode A B 1 0 1 D Q

Country Scotland

DX AB35 Aberdeen

Telephone 01224 621621

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse