



Companies House
— for the record —

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals

CHWP000

Company Number

06201659

Company name in full

HERITAGE HOUSE MEDIA LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 5 0 9 2 0 0 7

To

Day Month Year

Class of shares
(ordinary or preference etc)

Ordinary

A Ordinary

Number allotted

199900

400000

Nominal value of each share

£0 01

£0 01

Amount (if any) paid or due on each
share (including any share premium)

£1 00

£1 00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100

100

Consideration for which
the shares were allotted
(This information must be supported by



A38

A8U8ST9E
25/09/2007
COMPANIES HOUSE

412

A09

AF109T2U
18/09/2007
COMPANIES HOUSE

584

**When you have completed and signed the form send it to
the Registrar of Companies at:**

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

TUESDAY

TUE

F

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name MR PETER DIGGLES Address PUG HOUSE, 2 WATERLOW ROAD, REIGATE, SURREY UK Postcode RH2 7EX		Class of shares allotted ORDINARY	Number allotted 99,900
Name MR KELVIN LADBROOK Address FLAT 1, 30 TRAVISTOCK SQUARE, LONDON UK Postcode WC2E 7PB		Class of shares allotted ORDINARY	Number allotted 100,000
Name IBIS MEDIA VCT PLC Address 22 SOHO SQUARE, LONDON UK Postcode W1D 4NS		Class of shares allotted A ORDINARY	Number allotted 115,789
Name FORESIGHT 2 VCT PLC Address ECA COURT, SOUTH PARK, SEVENOAKS, KENT UK Postcode TN13 1DU		Class of shares allotted A ORDINARY	Number allotted 60,000
Name FORESIGHT 3 VCT PLC Address ECA COURT, SOUTH PARK, SEVENOAKS, KENT UK Postcode TN13 1DU		Class of shares allotted A ORDINARY	Number allotted 140,000

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Date

5/9/2007

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

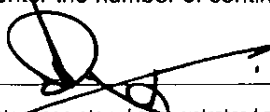
PDT SOLICITORS, CHANCERY COURT, QUEEN ST, HORSHAM, WEST SUSSEX, RH13 5AD	
Tel 01403 831 200	
DX number 57617	DX exchange HORSHAM

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name NEPTUNE-CALCULUS INCOME AND GROWTH VCT PLC Address 11 LEES PLACE, LONDON UK Postcode W 1 K L 6 L N	Class of shares allotted A ORDINARY	Number allotted 84,211
Name Address UK Postcode	Class of shares allotted	Number allotted
Name Address UK Postcode	Class of shares allotted	Number allotted
Name Address UK Postcode	Class of shares allotted	Number allotted
Name Address UK Postcode	Class of shares allotted	Number allotted

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