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Companies Form No 395

Particulars of a mortgage or charge

917746/195<sup>7(11)</sup>  
395

Please do not write in  
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly,  
preferably  
in black type, or  
bold black lettering

To the Registrar of Companies

For official use

Company number

Name of company

2

06198271

\* insert full name  
of company

PRIME EDUCATION AND TRAINING LIMITED  
("the Company")

Date of creation of the charge

25 day of APRIL 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Mortgage ("the Mortgage") made between (1) the Company and  
(2) AIB Group (UK) plc ("the Bank")

Amount secured by the mortgage or charge

4 All liabilities of the Company present and future actual and/or contingent to the Bank

Names and addresses of the mortgagees or persons entitled to the charge

AIB Group (UK) plc

(Branch Address) 4 QUEENS SQUARE BELFAST

postcode BT1 3DJ

Presenter's name address and  
reference (if any)

Thomas Eggar LLP  
DX 85115  
Crawley

Time critical reference

For official Use  
Mortgage Section

FRIDAY




\*AHBGPZKQ\*

A21 09/05/2008 229  
COMPANIES HOUSE

A31 01/05/2008 250  
COMPANIES HOUSE



Short particulars of all the property mortgaged or charged

By way of Legal Mortgage the freehold/leasehold property known as 27 Beckenham Road Beckenham, Kent BR3 4PR AND 25 BECKENHAM ROAD, Beckenham, Kent BR3 4PR (as the same is registered at H M Land Registry under title number K133093 and SGL644872) ("the Mortgaged Property") respectively 

Please do not write in this margin

The Company also charged by way of specific charge the goodwill and connection of the business or businesses from time to time carried on by or for the account of the Company upon all or any part of the Mortgaged Property ("the Goodwill")

Please complete legibly, preferably in black type, or bold black lettering

The Company also charged by way of floating security all moveable plant, machinery, implements, furniture, equipment, stock-in-trade, work-in-progress and other chattels of the Company at any time placed on or used in or about the mortgaged property

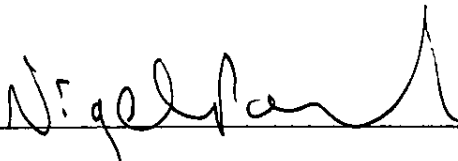
pt 91

The Company covenants with the Bank not to create or permit to subsist any mortgage, charge or other encumbrance in favour of any third party or affecting the Mortgaged Property (including the Goodwill and the property charged by way of floating security) or any part or parts thereof without the prior written consent of the Bank

Particulars as to commission allowance or discount (note 1)

NIL

Signed



Date 25 APRIL 2008

On behalf of [company] [mortgagee/chargee] +

+ delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is

Companies House,  
Crown Way,  
Mandy,  
CARDIFF CF4 3UZ



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

**COMPANY NO. 6198271  
CHARGE NO. 2**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 25  
APRIL 2008 AND CREATED BY PRIME EDUCATION AND  
TRAINING LTD FOR SECURING ALL MONIES DUE OR TO  
BECOME DUE FROM THE COMPANY TO AIB GROUP (UK) PLC  
ON ANY ACCOUNT WHATSOEVER WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT  
1985 ON THE 9 MAY 2008**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 13 MAY 2008**



*Companies House*  
— for the record —



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**