

**Return of Allotment of Shares**Company Name: **PULMOCIDE LIMITED**Company Number: **06182024**Received for filing in Electronic Format on the: **20/05/2021**

XA4WE5S1

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	17/05/2021	19/05/2021

Class of Shares:	ORDINARY	Number allotted	412000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C2	Number allotted	15686275
	PREFERRED	Nominal value of each share	0.01
Currency:	USD	Amount paid:	0.765
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C1	Number allotted	27595261
	PREFERRED	Nominal value of each share	0.01
Currency:	USD	Amount paid:	0.9
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	3234000
Currency:	GBP	Aggregate nominal value:	32340

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP). THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A	Number allotted	22000000
	PREFERRED	Aggregate nominal value:	220000

Currency: **GBP**

Prescribed particulars

THE A PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND RANK SECOND AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE A PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	19841270
	PREFERRED	Aggregate nominal value:	198412.7

Currency: **GBP**

Prescribed particulars

THE B PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND DIVIDEND RIGHTS AND RANK SECOND AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE B PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C2	Number allotted	15686275
	PREFERRED	Aggregate nominal value:	156862.75

Currency: **GBP**

Prescribed particulars

THE C2 PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND FIXED DIVIDEND RIGHTS AND RANK FIRST AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE A PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C1	Number allotted	27595261
	PREFERRED	Aggregate nominal value:	275952.61
Currency:	GBP		

Prescribed particulars

THE C1 PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND FIXED DIVIDEND RIGHTS AND RANK FIRST AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE A PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	88356806
		Total aggregate nominal value:	883568.06
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.