

Return of Allotment of Shares

Company Name: PULMOCIDE LIMITED

Company Number: 06182024

X979E6N5

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Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 09/03/2020

Class of Shares: ORDINARY Number allotted 1745000

Currency: GBP Nominal value of each share 0.01

Amount paid: 0.01

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 2822000

Currency: GBP Aggregate nominal value: 28220

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP). THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: A Number allotted 22000000

PREFERRED Aggregate nominal value: 220000

Currency: GBP

Prescribed particulars

THE A PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND FIXED DIVIDEND RIGHTS AND RANK FIRST AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE A PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: B Number allotted 19841270

PREFERRED Aggregate nominal value: 198412.7

Currency: GBP

Prescribed particulars

THE B PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FIXED DIVIDEND RIGHTS AND RANK FIRST AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE B PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 44663270

Total aggregate nominal value: 446632.7

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.