

Return of Allotment of Shares

Company Name: PULMOCIDE LIMITED

Company Number: 06182024

Received for filing in Electronic Format on the: 24/08/2016

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 15/08/2016

Class of Shares: PREFERENCE Number allotted 3000000

Currency: GBP Nominal value of each share 0.01

Amount paid: 1

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 21000000

PREFERRED Aggregate nominal value: 210000

Currency: GBP

Prescribed particulars

THE A PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND FIXED DIVIDEND RIGHTS AND RANK FIRST AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE A PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 21000000

Total aggregate nominal value: 210000

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.