

**The Insolvency Act 1986
Statement of Company's Affairs**

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

To the Registrar of Companies

For Official Use

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Company Number

06161912

Name of Company

European Care (Gillingham) Limited – in Liquidation

We

Alastair Beveridge, 10 Fleet Place, London, EC4M 7RB

Anne O'Keefe, The Zenith Building, 26 Spring Gardens, Manchester, M2 1AB

the liquidators of the above named company attach a statement of the company affairs
as at 22/07/2015

Signed



Date 22 July 2015

AlixPartners
The Zenith Building
26 Spring Gardens
Manchester
M2 1AB

Ref 11447-019/ASIL/LEB/MAN/BHOLL

For Official Use

Insolvency Section | Post Room

SATURDAY



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A04

25/07/2015

#293

COMPANIES HOUSE

Statement of affairs

Name of Company
European Care (Gillingham) Limited

Company number
06161912

In the

Court case number

(a) Insert name
and address and
registered office
of the company

Statement as to the affairs of.
European Care (Gillingham) Limited
Two Parklands
Birmingham Business Park
Rubery
Birmingham
B45 9PZ

(b) Insert date

on the (b) 22 July 2015
the date of the resolution for winding up.

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above company as at (b) 22/7/15 the date that the company was wound up

Full name DAVID MANSON

Signed 

Dated 22/7/15

A - Summary of Assets

ASSETS

	Book Value £	Estimated to Realise £
Assets subject to fixed charge		-
Less Due to secured creditor	(347,800,000)	(347,800,000)
Surplus / (Shortfall) to secured creditor	(347,800,000)	(347,800,000)
Assets subject to floating charge		-
Debtors	2,359	-
Prepayments	111,034	-
Estimated total assets available for preferential creditors	113,393	-

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from page A)	-
Liabilities	
Preferential creditors -	
Estimated deficiency/surplus as regards preferential creditors	-
Estimated prescribed part of net property where applicable (to carry forward)	-
Estimated total assets available for floating charge holders	-
Debts secured by floating charges	
Shortfall to secured creditor	(347,800,000)
Estimated deficiency/surplus of assets after floating charges	(347,800,000)
Estimated prescribed part of net property where applicable (brought down)	-
Total assets available to unsecured creditors	-
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Intercompany creditors	(1,417,476)
Accruals	(429,875)
Lease commitments	(33,953,858)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(35,801,209)
Shortfall to floating charge holders (brought down)	(347,800,000)
Estimated deficiency/surplus as regards creditors	(383,601,209)
Issued and called up share capital	(1)
Estimated total deficiency/surplus as regards members	(383,601,210)

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of Creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
European Care & Lifestyles (UK) Limited	C/o Alixpartners The Zenith Building 26 Spring Gardens Manchester M2 1AB	67,810	N/A		
European Care (Danbury) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	182,961	N/A		
Embrace (Combined) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	646	N/A		
Embrace (England) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	4,244	N/A		
Embrace All Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	1,140,610	N/A		

Embrace (Kler) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	60	N/A			
Embrace (South) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	108	N/A			
Embrace (UK) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	6,313	N/A			
Grwp Gofal Cymru North Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	578	N/A			
E Lifestyles C Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	3,861	N/A			
Grwp Gofal Cymru Lifestyles South Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	556	N/A			

E Lifestyles SW Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	1,944	N/A			
Embrace (North) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	310	N/A			
Embrace (Pirton) Limited	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	387	N/A			
EW Lifestyles Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	494	N/A			
New Horizon Centre Ltd	Two Parklands Birmingham Business Park Rubery Birmingham B45 9PZ	6,592	N/A			
RHD (Dartmouth) Limited	Portland House, Bressenden Place, London, Sw1E 5DS	33,953,858	N/a			

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No Of shares held	Nominal Value	Details of shares held
European Care & Lifestyles (UK) Limited	C/o Alixpartners The Zenith Building 26 Spring Gardens Manchester M2 1AB	1	£1	Ordinary
TOTALS		1	1	