

014628/13

COMPANIES FORM No 395

M**Particulars of a mortgage or charge****395****A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge****CHFP047**Please do not write in
this margin

Pursuant to section 395 of the Companies Act 1985

*Please complete legibly,
preferably in black type,
or bold block lettering**insert full name
of companyTo the Registrar of Companies
(Address overleaf - Note 6)

For official use

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Company number

06145337

Name of company

Stone Label and Security Printers Limited

Date of creation of the charge

11 December 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

All monies, liabilities and obligations now or in the future owed or incurred by the Company to the Charge Holder of any kind, and in any currency, whether or not immediately payable, whether certain or contingent, whether sole or joint, whether as principal or surety, whether under any guarantee or indemnity, whether or not the original creditor in respect thereof and including (without limitation) interest, commission, costs, charges and expenses charged by the Charge Holder at rates agreed between it and the Company in the absence of express agreement, in accordance with the Charge Holder's normal practice for the time being arising, whether directly or indirectly and all other present and/or future indebtedness and all other liabilities arising of the Company to the Charge Holder

Names and addresses of the mortgagees or persons entitled to the charge

Industrial and Corporate Finance Limited (CRN 2419111) of Suites 1 and 4, Tithe House, Town

Street, Horsforth, Leeds, West Yorkshire

Postcode LS18 5LJ

Presenter's name address and
reference (if any)

Industrial and Corporate
Finance Limited
Suites 1& 4
Tithe House
Town Street
Horsforth
LEEDS
LS18 5LJ

Time critical reference

For official Use

Mortgage Section

Post room

THURSDAY



AFKZ0VGJ

A24

13/12/2007

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

A fixed charge over all Land owned by the Company, a fixed equitable charge over all Land which the Company acquires in the future, fixed charges over the goodwill and uncalled capital present or future, Securities, the Insurances, the Intellectual Property, the Rents, the Debts, the Asset Contracts, the Other Claims, the Fixed Plant and Equipment, the Loose Plant and Equipment (all of which are defined in the Debenture) and a floating charge over all the Company's assets which are not caught by the fixed charges

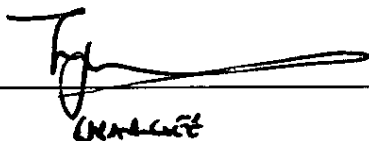
Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)
†delete as appropriate

Signed



Date 12-12-07

On behalf of



Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc. as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 06145337

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 11th DECEMBER 2007 AND CREATED BY STONE LABEL & SECURITY PRINTERS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO INDUSTRIAL AND CORPORATE FINANCE LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th DECEMBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th DECEMBER 2007

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Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES