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COMPANIES FORM No. 395

607408 / 13

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1117

06132417

Name of company

* HF GROUP ACQUISITIONCO LIMITED

Date of creation of the charge

8 MAY 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

RENT DEPOSIT DEED MADE 8 MAY 2008 BETWEEN MH (NO 1) NOMINEE A LIMITED and MH (NO 1) NOMINEE B LIMITED (1) AND HF GROUP ACQUISITIONCO LIMITED (2)

Amount secured by the mortgage or charge

£28,640 63 TOGETHER WITH SUCH OTHER MONIES THAT SHALL BE HELD FROM TIME TO TIME IN THE ACCOUNT PURSUANT TO CLAUSE 2 OF THE DEED TOGETHER WITH ANY INTEREST

Names and addresses of the mortgagees or persons entitled to the charge

MH (NO 1) NOMINEE A LIMITED and MH (NO 1) NOMINEE B LIMITED / BOTH OF WHOSE REGISTERED OFFICE IS AT 6TH FLOOR, MIDCITY PLACE, 71 HIGH HOLBORN, LONDON

Postcode WC1V 6EA

Presenter's name address and reference (if any)

Beachcroft LLP
Portwall Place
Portwall Lane

BS99 7UD

JRZM-WES215-0490657

Time critical reference

For official Use (02/06)

Mortgage Section

Post room

TUESDAY



A12

AA7X5ZVN

20/05/2008

165

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

THE ACCOUNT IN THE NAME OF MH (NO 1) NOMINEE A LIMITED AND MH (NO 1) NOMINEE B LIMITED ("THE LANDLORD") INTENDED TO HOLD THE INITIAL DEPOSIT OF £28,640.63 OR SUCH OTHER MONIES AS SHALL BE HELD IN THE ACCOUNT FROM TIME TO TIME INCLUDING ANY INTEREST ON THE BALANCE OF THE ACCOUNT FROM TIME TO TIME AS A CONTINUING SECURITY FOR HF GROUP ACQUISITIONCO LIMITED'S ("THE TENANT") OBLIGATIONS IN THE LEASE DATED 24 JULY 1986 MADE BETWEEN MERRY HILL CENTRE LIMITED (1) AND SHARPS BEDROOM DESIGN LIMITED (2) ("THE LEASE") OR IN THE RENT DEPOSIT DEED OR IN ANY AUTHORISED GUARANTEE AGREEMENT WHICH THE COMPANY ENTERS INTO WITH THE LANDLORD PURSUANT TO THE LEASE

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Beachcroft LLP

Date 19 MAY 2008

On behalf of ~~company~~ mortgagee/chargee/t

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

t delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**

Name of company

*insert full name
of Company

* HF GROUP ACQUISITIONCO LIMITED

Addendum 1/4

1 Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Addendum 2/4

2 Amount due or owing on the mortgage or charge (continued)

Addendum 3/4

3 Names, addresses and descriptions of the mortgages or persons entitled to the charge (continued)

Addendum 4/4

4 Short particulars of all the property mortgaged or charged (continued)



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6132417
CHARGE NO. 17**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED 8
MAY 2008 AND CREATED BY HF GROUP ACQUISITIONCO
LIMITED FOR SECURING £28,640.63 AND ALL OTHER MONIES
DUE OR TO BECOME DUE FROM THE COMPANY TO MH (NO.1)
NOMINEE A LIMITED AND MH (NO.1) NOMINEE B LIMITED
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 20 MAY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22 MAY 2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES