

# MG02

## Statement of satisfaction in full or in part of mortgage or charge



**iris**  
LASERFORM

☒ **What this form is for**  
You may use this form to register a  
statement of satisfaction in full or in  
part of a mortgage or charge

☐ **What this form is NOT**  
You cannot use this form  
a statement of satisfaction  
or in part of a fixed charge  
company registered in S  
do this, please use form

THURSDAY



A51 \*A7N2GXRA\* 22/09/2011 206  
COMPANIES HOUSE

### 1 Company details

Company number 0 6 1 2 7 3 0 2  
Company name in full USL Holdings (UK) Limited  
(the "Chargor")

2 For official use

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

### 2 Creation of charge

Date charge created d1 d2 m0 m1 y2 y0 y1 y1  
Description ① Security over Cash Agreement (the "Agreement")  
Date of registration ② d1 d3 m0 m1 y2 y0 y1 y1

- ① You should give a description of  
the instrument (if any) creating or  
evidencing the charge,  
e.g. 'Legal charge'
- ② The date of registration may be  
confirmed from the certificate

### 3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the  
debenture holders

Name Citigroup Global Markets Financial Products LLC  
Address 49F Citibank Tower, Citibank Plaza, 3 Garden Road  
Central, Hong Kong

Postcode

Name

Address

Postcode

Name

Address

Postcode

**Continuation page**  
Please use a continuation page if  
you need to enter more details

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**4****Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

**Continuation page**

Please use a continuation page if you need to enter more details

Short particulars

Pursuant to Clause 2.1 of the Agreement, the Chargor with full title guarantee, has assigned absolutely all of its rights, title and interest in each credit balance from time to time on account number 12748290 (and any renewal or redesignation thereof or substitution thereof) maintained with Citibank N A in London by the Chargor and all rights, benefits and proceeds in respect of the credit balance(s) and such account(s) (the "Deposit")

Pursuant to Clause 7.1 of the Agreement, the Chargor has agreed to promptly and at its own cost do all such acts or execute all such documents as the chargee may specify for the purpose of exercising the collateral rights or perfecting the security created by the Deposit or for the exercise of the rights, powers and remedies of the chargee provided by or pursuant to the Agreement

Pursuant to Clause 6.2 of the Agreement, the Chargor has pledged not to enter into a single transaction or a series of transactions (whether related or not) and whether voluntarily or involuntarily, to sell, transfer or otherwise dispose of the whole or any part of the Deposit and will not create or permit to subsist any Security interest on any part of the Deposit or otherwise deal with any part of the Deposit, save as may be permitted under the finance documents.

**5****Satisfaction of the debt**

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☒ In full☐ In part

① Please tick one box only

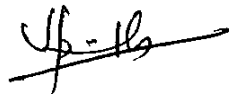
**6****Signature**

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

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#### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



#### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ [x] The company name and number match the information held on the public Register
- ☐ [x] You have completed the charge details in Section 2
- ☐ [x] You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ [x] You have completed the short particulars of the property mortgaged or charged.
- ☐ [x] You have confirmed whether the charge is to be satisfied in full or in part
- ☒ [x] You have signed the form



#### Important information

Please note that all information on this form will appear on the public record.



#### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



#### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)