

**Return of Allotment of Shares**Company Name: **K3 CAPITAL GROUP PLC**Company Number: **06102618**Received for filing in Electronic Format on the: **25/08/2020**

X9C6RF1T

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
01/08/2020

Class of Shares:	ORDINARY	Number allotted	4492667
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0
		Amount unpaid:	0

Non-cash consideration

THE 4,492,667 ORDINARY SHARES ARE ALLOTTED CREDITED AS FULLY PAID TO SATISFY PART OF THE CONSIDERATION PAYABLE UNDER A SHARE PURCHASE AGREEMENT ENTERED INTO BY THE COMPANY (AS PURCHASER) ON 01 AUGUST 2020.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	68549055
Currency:	GBP	Aggregate nominal value:	685490.55

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	68549055
		Total aggregate nominal value:	685490.55
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.