

88(2)

To

(Revised 2005)

Please complete in typescript,	
or in bold black capitals	
CHED040	

(see Guidance Booklet GBA6)

Company Number

Company Name in full

Return of Allotment of Shares

06095563	
Simplify Digital Limited	
	

Shares allotted (including bonus shares).

Date or period during which shares	Day Month	Year	Day	Month	Year	_
were allotted (if shares were allotted on one date enter that date in the "from" box)	0 1 0 4	2 0 0 7				
Class of shares	Ordinary				 -	_

From

(ordinary or preference etc)		
Number allotted	95,513	
Nominal value of each share	£0 001	

£0 001

Amount (if any) paid or due on each share (including any share premium)

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state.

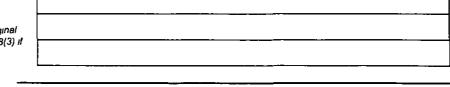
% that each share is to be treated as paid up (if any) that each share is to be paid

Consideration for which the shares were allotted

up in cash

บษ/∠บบ๖

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)



AFI7OWMK A73 24/01/2008 34

24/01/2008 242 COMPANIES HOUSE When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

KLV/0919158/15632

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted				
Name(s) Matthew Ponsonby	Class of shares allotted	Number allotted			
Address Slane House, 49 Magdalene Road, London, England					
UK postcode SW18 3ND	.				
Name(s) Botts & Company Limited	Class of shares allotted	Number allotted			
Address 21 Tudor Street, London, England					
UK postcode EC4Y 0DJ	Class of shares allotted				
Name(s)	Class of shares allotted	Number allotted			
Address					
UK postcode					
Name(s)	Class of shares allotted	Number allotted			
Address					
UK postcode		J			
Please enter the number of continuation s	sheets (if any) attached to this form	0 17/1/08			
A director / secretary / administrator / administrative recofficial receiver / receiver manager / voluntary arrangen	ceiver / receiver / ** Please delete as approp	nate			
Contact Details	ENE CLARKE (COSEC U	um)			
ormation in the box apposite but if					
you do, it will help Companies House to	u do, it will help Companies House to & TEMPLE BACK EAST, TEMPLE QUAY, BRISTOL				
ontact you if there is a query on the rm. The contact information that you BSI 6EG Tel 0117 917 4254					
give will be visible to searchers of the public record	er 7818 DX exchange BRI	STOL Page 2			