Company no. 06070007

The Companies Act 2006

Private company limited by shares

Written resolution

of

Patisserie Holdings Limited

25 April 2014 (the **"Circulation Date"**)

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of Patisserie Holdings Limited (the **"Company"**) propose that the resolution below is passed as a special resolution (the **"Special Resolution"**)

Special Resolution.

That the Company's name be and it is changed to "Patisserie Acquisition Limited"

Important:

Please read the notes at the end of this document before signifying your agreement to the Special Resolution.

The undersigned, being the persons entitled to vote on the resolution on the Circulation Date, hereby irrevocably agree to the Special Resolution

Signed

Name Chris Marsh

Date

Signed

Name Paul May

Date

FRIDAY
L36KRLQ2
LD1 25/04/2014 #16
COMPANIES HOUSE

Signed

Name Mark Farrer Brown

Date

Signed

Name Ben Redmond

Date 25 April 2014

Signed

Name Victor Scalzo

Date

Signed

Name Risk Capital Partners LLP

Date 25 April 2014

Signed

Name Luke Johnson

Date 25 April 2014.

Notes

1 If you agree to the resolution, please indicate your agreement by signing and dating this document where indicated above and returning it to the Company using one of the following methods

By hand (by delivering the signed copy to Osborne Clarke, One London Wall, London, EC2 Y 5EB marked for the attention of Sarah Crabtree)

By post (by returning the signed copy to Osborne Clarke, One London Wall, London, EC2 Y 5EB marked for the attention of Sarah Crabtree)

Please note that return of this document will not be accepted by fax or email.

2 **The resolution will lapse if sufficient votes in favour of it have not been received by the end of the date which is 28 days after the Circulation Date (the Circulation Date being counted as day one).** Unless you do not wish to vote on the resolution, please ensure that your agreement reaches the Company on or before this date and time If the Company has not received this document from you by then you will be deemed to have voted against the resolution

3 Once you have signified your agreement to the resolutions such agreement cannot be revoked

4 If you are signing this document on behalf of a person under a power of attorney or other authority please send a copy of the relevant power of attorney or authority when returning this document If you require any assistance in completing this document, please contact Sarah Crabtree of Osborne Clarke on 0207 105 7460

FILE COPY

CERTIFICATE OF INCORPORATION ON CHANGE OF NAME

Company Number 6070007

The Registrar of Companies for England and Wales hereby certifies that under the Companies Act 2006:

PATISSERIE HOLDINGS LIMITED

a company incorporated as private limited by shares; having its registered office situated in England and Wales; has changed its name to:

PATISSERIE ACQUISITION LIMITED

Given at Companies House on **25th April 2014**

Companies House

THE OFFICIAL SEAL OF THE REGISTRAR OF COMPANIES