



Please complete in typescript, or
in bold black capitals

CHFP025

Company Number

06070007

Company name in full

Patisserie Holdings Limited

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 0 0 7 2 0 0 7

To

Day Month Year

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary Shares		
500,000		
£0.001		

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

--



Laserform International 10/05

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) <u>Risk Capital Partners LLP</u> Address <u>32 Bedford Row</u> <u>London</u> UK Postcode <u>W C 1 R 4 H E</u>	Class of shares allotted <u>£0.001 Ordinary</u>	Number allotted <u>44,957</u>
Name(s) <u>Luke Johnson</u> Address <u>32 Clarendon Gardens</u> <u>London</u> UK Postcode <u>W 9 _ _ 1 A Z</u>	Class of shares allotted <u>£0.001 Ordinary</u>	Number allotted <u>360,830</u>
Name(s) <u>Mark Farrer-Brown</u> Address <u>Flat 15, 22 Brook Mews North</u> <u>London</u> UK Postcode <u>W 2 _ _ 3 B W</u>	Class of shares allotted <u>£0.001 Ordinary</u>	Number allotted <u>16,348</u>
Name(s) <u>Ben Redmond</u> Address <u>66 Biscay Road</u> <u>Hammersmith, London</u> UK Postcode <u>W 6 _ _ 8 J N</u>	Class of shares allotted <u>£0.001 Ordinary</u>	Number allotted <u>16,348</u>
Name(s) <u>Paul May</u> Address <u>The Old Rectory, Bradden, Towcester,</u> <u>Northamptonshire</u> UK Postcode <u>N N 1 2 8 E D</u>	Class of shares allotted <u>£0.001 Ordinary</u>	Number allotted <u>10,217</u>

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

10/7/2007

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Pinsent Masons

CityPoint, One Ropemaker Street, London, EC2Y 9AH

[21335378.1]

DX number 119516

Tel 020 7418 7000

DX exchange Finsbury Square

Patisserie Holdings Limited: 06070007

Shareholder details

Share and share class allotted

Christopher Marsh

£0 001 Ordinary Shares

7 Kensington Close, St Albans

Number allotted 1,635

Hertfordshire, AL1 1JT

Victor Scalzo

£0 001 Ordinary

1 Reed Place, Kenwyn Road

Number allotted 50,025

London