



Companies House

AR01 (ef)

Annual Return



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Company Name: **THE LAINE PUB COMPANY LIMITED**

Company Number: **06067476**

Date of this return: **25/01/2015**

SIC codes: **70100**

Company Type: **Private company limited by shares**

Situation of Registered Office: **GLOBAL HOUSE HIGH STREET
CRAWLEY
WEST SUSSEX
UNITED KINGDOM
RH10 1DL**

Officers of the company

Company Director 1

Type: **Person**
Full forename(s): **PETER ANDREW**

Surname: **BENNETT**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **27/09/1965** Nationality: **BRITISH**

Occupation: **DIRECTOR**

Company Director 2

Type: **Person**
Full forename(s): **GAVIN**

Surname: **GEORGE**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **04/11/1965** Nationality: **BRITISH**

Occupation: **MANAGING DIRECTOR**

Company Director **3**

Type: **Person**

Full forename(s): **GARY**

Surname: **PETTET**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **19/04/1961**

Nationality: **BRITISH**

Occupation: **COMPANY DIRECTOR**

Company Director **4**

Type: **Person**

Full forename(s): **MARTIN PHILLIP**

Surname: **SWINDON**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **24/05/1964**

Nationality: **BRITISH**

Occupation: **COMPANY DIRECTOR**

Statement of Capital (Share Capital)

Class of shares	A ORDINARY	<i>Number allotted</i>	62000
		<i>Aggregate nominal value</i>	62000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

NON-REDEEMABLE CONFERRING ON EACH MEMBER (OR PROXY FOR SUCH MEMBER) THE RIGHT TO ONE VOTE PER SHARE ON A POLL AND WITH FULL EQUAL AND UNFETTERED RIGHTS TO PARTICIPATE IN DIVIDENDS AFTER THE PAYMENT OF A PREFERENTIAL DIVIDEND TO THE PREFERENCE SHAREHOLDERS; ENTITLED TO PARTICIPATE IN CAPITAL DISTRIBUTION ON A WINDING UP OR OTHERWISE AFTER PAYMENT OF PREFERENTIAL DIVIDEND ARREARS AND THE SUM OF THE AMOUNT PAID UP OR CREDITED AS PAID UP TO THE PREFERENCE SHAREHOLDERS.

Class of shares	A ORDINARY (NIL PAID)	<i>Number allotted</i>	1
		<i>Aggregate nominal value</i>	1
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0
		<i>Amount unpaid per share</i>	900000

Prescribed particulars

NON-REDEEMABLE CONFERRING ON EACH MEMBER (OR PROXY FOR SUCH MEMBER) THE RIGHT TO ONE VOTE PER SHARE ON A POLL AND WITH FULL EQUAL AND UNFETTERED RIGHTS TO PARTICIPATE IN DIVIDENDS AFTER THE PAYMENT OF A PREFERENTIAL DIVIDEND TO THE PREFERENCE SHAREHOLDERS; ENTITLED TO PARTICIPATE IN CAPITAL DISTRIBUTION ON A WINDING UP OR OTHERWISE AFTER PAYMENT OF PREFERENTIAL DIVIDEND ARREARS AND THE SUM OF THE AMOUNT PAID UP OR CREDITED AS PAID UP TO THE PREFERENCE SHAREHOLDERS.

Class of shares	B ORDINARY	<i>Number allotted</i>	25000
		<i>Aggregate nominal value</i>	25000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

NON-REDEEMABLE CONFERRING ON EACH MEMBER (OR PROXY FOR SUCH MEMBER) THE RIGHT TO ONE VOTE PER SHARE ON A POLL AND WITH FULL EQUAL AND UNFETTERED RIGHTS TO PARTICIPATE IN DIVIDENDS AFTER THE PAYMENT OF A PREFERENTIAL DIVIDEND TO THE PREFERENCE SHAREHOLDERS; ENTITLED TO PARTICIPATE IN CAPITAL DISTRIBUTION ON A WINDING UP OR OTHERWISE AFTER PAYMENT OF PREFERENTIAL DIVIDEND ARREARS AND THE SUM OF THE AMOUNT PAID UP OR CREDITED AS PAID UP TO THE PREFERENCE SHAREHOLDERS.

Class of shares	C ORDINARY	<i>Number allotted</i>	13000
		<i>Aggregate nominal value</i>	13000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

NON-REDEEMABLE CONFERRING ON EACH MEMBER (OR PROXY FOR SUCH MEMBER) THE RIGHT TO ONE VOTE PER SHARE ON A POLL AND WITH FULL EQUAL AND UNFETTERED RIGHTS TO PARTICIPATE IN DIVIDENDS AFTER THE PAYMENT OF A PREFERENTIAL DIVIDEND TO THE PREFERENCE SHAREHOLDERS; ENTITLED TO PARTICIPATE IN CAPITAL DISTRIBUTION ON A WINDING UP OR OTHERWISE AFTER PAYMENT OF PREFERENTIAL DIVIDEND ARREARS AND THE SUM OF THE AMOUNT PAID UP OR CREDITED AS PAID UP TO THE PREFERENCE SHAREHOLDERS.

Class of shares	CUMULATIVE	<i>Number allotted</i>	4022527
	REDEEMABLE	<i>Aggregate nominal value</i>	4022527
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
	PREFERENCE	<i>Amount unpaid per share</i>	0

Prescribed particulars

ENTITLED TO FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT 10% PER ANNUM; ON A WINDING UP OR OTHERWISE PAYMENT ENTITLED TO PREFERENTIAL DIVIDEND ARREARS AND THE SUM OF THE AMOUNT PAID UP OR CREDITED AS PAID UP PER PREFERENCE SHARE; NON-VOTING UNLESS RIGHTS/ENTITLEMENT AFFECTED; REDEEMABLE.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	4122528
		<i>Total aggregate nominal value</i>	4122528

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 25/01/2015 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

<i>Shareholding 1</i>	: 0 A ORDINARY shares held as at the date of this return 9237 shares transferred on 2014-06-27
<i>Name:</i>	GRAPHITE CAPITAL PARTNERS V "A"
<i>Shareholding 2</i>	: 0 A ORDINARY shares held as at the date of this return 8990 shares transferred on 2014-06-27
<i>Name:</i>	GRAPHITE CAPITAL PARTNERS V "B"
<i>Shareholding 3</i>	: 0 A ORDINARY shares held as at the date of this return 8834 shares transferred on 2014-06-27
<i>Name:</i>	GRAPHITE CAPITAL PARTNERS V "C"
<i>Shareholding 4</i>	: 0 A ORDINARY shares held as at the date of this return 3728 shares transferred on 2014-06-27
<i>Name:</i>	GRAPHITE CAPITAL PARTNERS V "D"
<i>Shareholding 5</i>	: 0 A ORDINARY shares held as at the date of this return 5466 shares transferred on 2014-06-27
<i>Name:</i>	GRAPHITE CAPITAL PARTNERS V "E"
<i>Shareholding 6</i>	: 0 A ORDINARY shares held as at the date of this return 3943 shares transferred on 2014-06-27
<i>Name:</i>	GRAPHITE CAPITAL PARTNERS V "F"
<i>Shareholding 7</i>	: 0 A ORDINARY shares held as at the date of this return 3202 shares transferred on 2014-06-27
<i>Name:</i>	GRAPHITE CAPITAL PARTNERS V "G"
<i>Shareholding 8</i>	: 0 A ORDINARY shares held as at the date of this return 3720 shares transferred on 2014-06-27
<i>Name:</i>	GRAPHITE ENTERPRISE TRUST LIMITED PARTNERSHIP
<i>Shareholding 9</i>	: 0 A ORDINARY shares held as at the date of this return

14880 shares transferred on 2014-06-27

Name: GRAPHITE ENTERPRISE TRUST PLC

Shareholding 10 : 62000 A ORDINARY shares held as at the date of this return

Name: THE LAINE BIDCO LIMITED

Shareholding 11 : 0 A ORDINARY (NIL PAID) shares held as at the date of this return

1 shares transferred on 2014-06-27

Name: GRAPHITE ENTERPRISE TRUST PLC

Shareholding 12 : 1 A ORDINARY (NIL PAID) shares held as at the date of this return

Name: THE LAINE BIDCO LIMITED

Shareholding 13 : 0 B ORDINARY shares held as at the date of this return

12500 shares transferred on 2014-06-27

Name: PETER ANDREW BENNETT

Shareholding 14 : 0 B ORDINARY shares held as at the date of this return

12500 shares transferred on 2014-06-27

Name: GAVIN GEORGE

Shareholding 15 : 25000 B ORDINARY shares held as at the date of this return

Name: THE LAINE BIDCO LIMITED

Shareholding 16 : 0 C ORDINARY shares held as at the date of this return

13000 shares transferred on 2014-06-27

Name: GARY PETTET

Shareholding 17 : 13000 C ORDINARY shares held as at the date of this return

Name: THE LAINE BIDCO LIMITED

Shareholding 18 : 0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return

318750 shares transferred on 2014-07-10

Name: PETER ANDREW BENNETT

Shareholding 19 : 0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return

318750 shares transferred on 2014-07-10

Name: GAVIN GEORGE

Shareholding 20 : 0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return

504291 shares transferred on 2014-07-10

Name: GRAPHITE CAPITAL PARTNERS V "A"

Shareholding 21 : 0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return

490843 shares transferred on 2014-07-10

Name: GRAPHITE CAPITAL PARTNERS V "B"

Shareholding 22 : 0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return
482308 shares transferred on 2014-07-10

Name: GRAPHITE CAPITAL PARTNERS V "C"

Shareholding 23 : 0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return
203526 shares transferred on 2014-07-10

Name: GRAPHITE CAPITAL PARTNERS V "D"

Shareholding 24 : 0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return
298437 shares transferred on 2014-07-10

Name: GRAPHITE CAPITAL PARTNERS V "E"

Shareholding 25 : 0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return
215293 shares transferred on 2014-07-10

Name: GRAPHITE CAPITAL PARTNERS V "F"

Shareholding 26 : 0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return
174821 shares transferred on 2014-07-10

Name: GRAPHITE CAPITAL PARTNERS V "G"

Shareholding 27 : 0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return
203102 shares transferred on 2014-07-10

Name: GRAPHITE ENTERPRISE TRUST LIMITED PARTNERSHIP

Shareholding 28 : 0 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return
812406 shares transferred on 2014-07-10

Name: GRAPHITE ENTERPRISE TRUST PLC

Shareholding 29 : 4022527 CUMULATIVE REDEEMABLE PREFERENCE shares held as at the date of this return
Name: THE LAINE BIDCO LIMITED

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.