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22 July 2019

The Board of Directors
Theatre (Hospitals) No.1 Plc
35 Great St. Helen's
London
EC3A 6AP

Dear Sirs

Theatre (Hospitals) No.1 Plc
Company Registration Number: 06067193

In accordance with section 516 of the Companies Act 2006 (the "Act"), we write to notify you that we are ceasing to hold office as auditor of Theatre (Hospitals) No.1 Plc. This takes effect from the date on which you receive this letter.

In accordance with section 519(1) of the Act, we are required to send a statement of the reasons for ceasing to hold office, and include details of any matters considered necessary to be brought to the attention of members and creditors of the Company (section 519(3A) of the Act).

Our opinion for the year ended 31 December 2018 was disclaimed on the basis of the significance of the matters described in the "Basis for disclaimer of opinion" section of our report. We were not able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion on the financial statements.

In accordance with section 519 of the Act, we are ceasing to hold office due to concerns regarding an inability to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion on the financial statements for the year ended 31 December 2019.

We are required to send a copy of this statement to the appropriate audit authority in accordance with section 522 of the Act, and send a copy to the registrar in accordance with section 521 of the Act. We draw your attention to the fact that Theatre (Hospitals) No.1 Plc has its own statutory obligations where an auditor has ceased to hold office (as detailed, in particular, in sections 520 and 523 of the Act).





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If you have any questions in respect of your legal obligations we recommend that you seek independent legal advice.

Yours faithfully

A handwritten signature in black ink that reads "Ernst & Young LLP". The signature is written in a cursive, slightly stylized font.

Ernst & Young LLP

ICAEW Registration Number – C009126168