

The Insolvency Act 1986

2.23B

Notice of result of meeting of Creditors

Name of Company Patient First Group Limited	Company number 06058482
In the Birmingham District Registry (full name of court)	Court case number 8027 of 2010

(a) Insert full name(s) and address(es) of the administrator(s)	I/We (a) Beverley Jayne Marsh Vantis Business Recovery Services 104/106 Colmore Row Birmingham B3 3AG	Gerald Clifford Smith Vantis Business Recovery Services 104/106 Colmore Row Birmingham B3 3AG
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hereby report that a meeting of the creditors of the above company was held at

(b) Insert place of meeting	(b) the offices of Vantis at 104/106 Colmore Row, Birmingham, B3 3AG
(c) Insert date of meeting	on (c) 9 April, 2010 at which

*Delete as applicable

*1 Proposals were approved

~~*2 Proposals/revised proposals were modified and approved~~

~~The modifications made to the proposals are as follows -~~

(d) Give details of the modifications (if any)	(d)
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*3 ~~The proposals were rejected~~

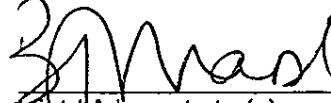
(e) Insert time and date of adjourned meeting	*4 The meeting was adjourned to (e)
(f) Details of other resolutions passed	*5 Other resolutions (f)



The revised date for automatic end to administration is

A creditors' committee was not formed

Signed



Dated

Joint / Administrator(s)
10 APRIL 2010

*Delete as applicable

A copy of the *original proposals / ~~modified proposals~~ / ~~revised proposals~~ is attached for those who did not receive such documents prior to the meeting

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form

The contact information that you give will be visible to searchers of the public record

Beverley Jayne Marsh
Vantis Business Recovery Services
104/106 Colmore Row
Birmingham
B3 3AG

DX Number

DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at -
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

Companies House receipt date barcode

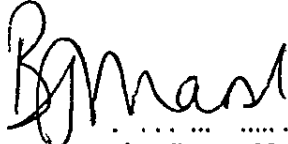
THE INSOLVENCY ACT 1986
STATEMENT OF THE PROPOSALS OF THE JOINT ADMINISTRATORS
OF PATIENT FIRST GROUP LIMITED, PFG (H) LIMITED FORMERLY PATIENT FIRST
(SHROPSHIRE LIMITED) AND PATIENT TRANSPORTATION LIMITED FORMERLY PATIENT FIRST
(HEREFORDSHIRE) LIMITED (ALL IN ADMINISTRATION)
PURSUANT TO PARAGRAPH 49(1) OF SCHEDULE B1 TO THE INSOLVENCY ACT 1986

1. These are the proposals of Beverley Jayne Marsh and Gerald Clifford Smith, the Joint Administrators of Patient First Group Limited, Patient First (Shropshire) Limited, Patient First (Herefordshire) Limited pursuant to Paragraph 49(1) of Schedule B1 to the Insolvency Act 1986.
2. The Joint Administrators think that objective (a) of the Administration, as detailed in Paragraph 3(1) of Schedule B1 of the Insolvency Act 1986, will not be achieved due to concerns over the ongoing viability of the Companies and the likely level of funding required to meet existing and future working capital commitments. As such, it is envisaged that the second objective (b) will be achieved, a better result for the Companies' creditors as a whole than would be likely if the Companies had been wound-up (without first being in Administration). This will be done through the sale of the business and assets of the Companies to NSL.
3. The Joint Administrators propose that:
 - a) They continue to manage the affairs of the Companies.
 - b) They will continue to realise the assets of the Companies and in particular progress the collection of outstanding book debts with the assistance of NSL.
 - c) The Joint Administrators do all such other things and generally exercise all of their powers as contained in Schedule 1 of the Insolvency Act 1986, as they consider desirable or expedient to achieve the statutory purpose of the Administrations.
 - d) That the creditors consider establishing Creditors' Committees and that if any such Committee is formed they be authorised to sanction any proposed act on behalf of the Joint Administrators without the need to report back to a further meeting of creditors generally.
 - e) In the absence of a Creditors' Committee, the remuneration of the Joint Administrators shall be fixed, pursuant to Rule 2.106 of the Insolvency Rules 1986 (as amended) by reference to

the time properly given by the Insolvency Practitioners (as Administrators) and their staff in attending to matters arising in the Administrations

- f) Disbursements known as category 2 disbursements, to be drawn when the Joint Administrators see fit.
- g) In accordance with Statement of Insolvency Practice No 9 ("SIP9"), the Joint Administrators be authorised to draw remuneration as and when funds are available on account of their time costs. A creditors' guide to fees can easily be accessed on the Vantis website on www.vantisplc.com.
- h) It is envisaged that all necessary matters in respect of the Administrations will have been concluded by the anniversaries of the Administrations. However, in the event that further time is needed to complete any matters, it is proposed that the Administrations be extended by the consent of creditors and/or application to the Court in accordance with Paragraph 78 of Schedule B1 to the Insolvency Act 1986, whichever is appropriate, following which we will proceed to the steps outlined in paragraphs 3 (i) and (j) below
- i) Once all assets have been realised, and if there are no funds available to enable a distribution to the unsecured creditors, we propose filing a notice pursuant to Paragraph 84 of Schedule B1 to the Insolvency Act 1986 together with our final progress report at Court and with the Registrar of Companies for the dissolution of the Companies. We shall send copies of these documents to the Companies and their creditors. The appointment will end following the registration of the notice by the Registrar of Companies.
- j) In the event that a distribution is available for unsecured creditors, or that the Paragraph 84 procedure in paragraph (i) is no longer appropriate, then the relevant Company should be placed into either Creditors' Voluntary or Compulsory Liquidation, whichever process is most appropriate and the Joint Administrators propose that they be appointed as Joint Liquidators of the Company. If a Creditors Voluntary Liquidation is proposed, the creditors may nominate a different person as the proposed Liquidator, provided that the nomination is made after the receipt of the proposals and before the proposals are approved.
- k) The Joint Administrators' will be discharged from liability under Paragraph 98 of Schedule B1 to the Insolvency Act 1986 immediately upon their appointment as Administrators ceasing to have effect.

Dated this 26th day of March 2010

A handwritten signature in black ink, appearing to read 'B Marsh', with a stylized flourish at the end.

Beverley Jayne Marsh

Joint Administrator

Insolvency Practitioner Licensed by the Institute of Chartered Accountants in England and Wales

The affairs, business and property of the Companies are being managed by the Joint Administrators.
The Joint Administrators act as agents of the Companies and without personal liability