



Companies House

CS01_(ef)

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| Confirmation Statement |
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Company Name: **MILL ACQUISITIONS 1 LIMITED**

Company Number: **06055540**



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Company Name: **MILL ACQUISITIONS 1 LIMITED**

Company Number: **06055540**

Confirmation **26/03/2017**

Statement date:

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | DEFERRED | Number allotted | 1262411 |
| Currency: | GBP | Aggregate nominal value: | 12624.11 |

Prescribed particulars

EACH SHARE RANKS PARI PASSU WITH THE A ORDINARY SHARES AND IS ENTITLED TO ONE VOTE IN ALL CIRCUMSTANCES AND TO A PRO RATA DISTRIBUTION OF DIVIDEND.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 450249 |
| Currency: | GBP | Aggregate nominal value: | 4502.49 |

Prescribed particulars

RANKS PARI PASSU WITH ORDINARY A SHARES WITH ONE VOTE PER SHARE IN ALL CIRCUMSTANCES AND A PRO RATA ENTITLEMENT TO DISTRIBUTIONS/DIVIDENDS. ALSO HAS RIGHTS OF CONVERSION AS DETAILED IN THE ARTICLES.

| | | | |
|-------------------------|-----------------|--------------------------|-----------------|
| Class of Shares: | ORDINARY | Number allotted | 1204796 |
| | A | Aggregate nominal value: | 12047.96 |

Currency: **GBP**

Prescribed particulars

RANKS PARI PASSU WITH ORDINARY SHARES WITH ONE VOTE PER SHARE IN ALL CIRCUMSTANCES AND A PRO RATA ENTITLEMENT TO DISTRIBUTIONS/DIVIDENDS. ALSO HAS RIGHTS OF CONVERSION AS DETAILED IN THE ARTICLES.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 208127 |
| | B | Aggregate nominal value: | 2081.27 |

Currency: **GBP**

Prescribed particulars

ORDINARY B SHARES HAVE NO DIVIDEND OR VOTING RIGHTS. SPECIFIC PROVISIONS IN THE ARTICLES FOR CALCULATION OF SALE PROCEEDS AND CONVERSION TO DEFERRED SHARES IN THE EVENT OF A QUALIFYING EXIT.

| | | | |
|-------------------------|-------------------|--------------------------|-----------------|
| Class of Shares: | PREFERENCE | Number allotted | 14588914 |
| Currency: | GBP | Aggregate nominal value: | 14588914 |

Prescribed particulars

EACH PREFERENCE SHARE CONFERS ON THE HOLDER THE RIGHT TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND OF 15.477% OF THE SUBSCRIPTION PRICE.

DIVIDEND IS PAID BEFORE DIVIDENDS TO ORDINARY/A ORDINARY SHARES. ENTITLED TO RECEIVE NOTICE OF, ATTEND BUT NOR VOTE AT GENERAL MEETINGS UNLESS RESOLUTION EFFECTS PREFERENCE SHARE RIGHTS OR IS FOR WINDING UP.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|--------------------|
| Currency: | GBP | Total number of shares: | 17714497 |
| | | Total aggregate nominal value: | 14620169.83 |
| | | Total aggregate amount unpaid: | 0 |

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date of becoming a registrable RLE: **06/04/2016**

Name: **BADGER USA, INC**

Registered or Principal Office Address: **1209 ORANGE STREET
WILMINGTON
DELAWARE
USA
19801**

Legal Form: **LIMITED COMPANY**

Governing Law: **STATE OF DELAWARE**

Register: **STATE OF DELAWARE, USA**

Country/state of register: **STATE OF DELAWARE, USA**

Registration Number: **4965053**

Nature of control

The relevant legal entity holds, directly or indirectly, 75% or more of the shares in the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor