

G

CHWP000

COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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6055540

Name of company

* insert full name
of company

* MILL ACQUISITIONS 1 LIMITED

gives notice that:

by a resolution passed in writing on 2 February 2007:

(i) the existing 1,000 issued and unissued Ordinary Shares of £1.00 each in the capital of the Company were sub-divided into 100,000 Ordinary Shares of £0.01 each, and

(ii) the existing 100,000 issued and unissued Ordinary Shares of £0.01 each in the capital of the Company were converted into A Ordinary Shares of £0.01 each, having the rights and being subject to the restrictions set out in the Articles of Association of the Company.

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡

Director

Date 02/02/2007

Presenter's name address and
reference (if any) :Jack Mathew
Latham & Watkins
99 Bishopsgate
London EC2M 3XFFor official Use (02/06)
General Section

Post room

LD4
COMPANIES HOUSE358
16/02/2007