

30 April 2023

Our Ref: JH/

Your Ref:

Contact: John Humphrey

The Directors
BTG Global Advisory Limited
340 Deansgate
Manchester
M3 4LY

Dear Sirs,

AGREEMENT OF THE ULTIMATE MEMBER OF THE SHAREHOLDERS OF BTG GLOBAL ADVISORY LIMITED "COMPANY" TO THE AUDIT EXEMPTION UNDER SECTION 479A OF THE COMPANIES ACT 2006

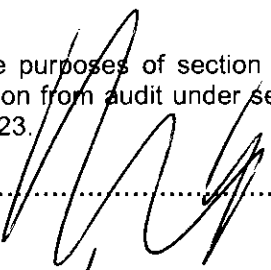
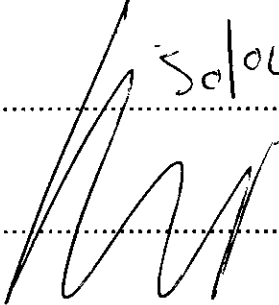
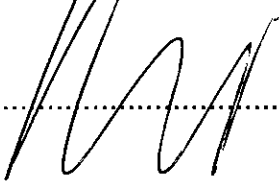
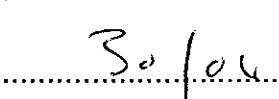
We being the sole member of the Company agree, for the purposes of section 479A(2)(a) of the Companies Act 2006, to the Company adopting the exemption from audit under section 479A of the Companies Act 2006 for the financial year ending 30 April 2023.

Signed by Richard William Traynor:
For and on behalf of
Begbies Traynor Group plc

Date:

Signed by Begbies Traynor Group plc:

Date:


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FRIDAY



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COMPANIES HOUSE

Begbies Traynor Group plc financial statements have been filed with the financial statements of its subsidiary BTG Global Advisory Limited to support exemption from audit under section 479a of the companies act 2006 relating to subsidiary companies.