



Companies House
for the record

88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals

CHWP000

Company Number

06047952

Return of Allotment of Shares

Company name in full

NEW STAR ASSET MANAGEMENT GROUP PLC

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 5 0 7 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

35,000,000

Nominal value of each share

£0 25

Amount (if any) paid or due on each
share (including any share premium)

£0 8242

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

%(if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

FRIDAY



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18/07/2008

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COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

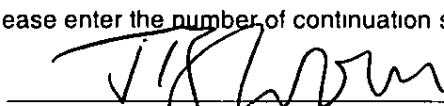
Names and addresses of the allottees

| Shareholder details (list joint allottees as one shareholder) | | Shares and share class allotted | |
|--|--------------------------|---------------------------------|--|
| Name(s) NS TWO LIMITED JOINTLY WITH MR TIM STEER | Class of shares allotted | Number allotted | |
| Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS | ORDINARY | 2,000,000 | |
| UK Postcode G Y 1 4 H P | | | |
| Name(s) NS TWO LIMITED JOINTLY WITH MR JAMES GLEDHILL | Class of shares allotted | Number allotted | |
| Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS | ORDINARY | 1,000,000 | |
| UK Postcode G Y 1 4 H P | | | |
| Name(s) NS TWO LIMITED JOINTLY WITH MR PHIL ROANTREE | Class of shares allotted | Number allotted | |
| Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS | ORDINARY | 500,000 | |
| UK Postcode G Y 1 4 H P | | | |
| Name(s) NS TWO LIMITED JOINTLY WITH MR NICK HAYES | Class of shares allotted | Number allotted | |
| Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS | ORDINARY | 500,000 | |
| UK Postcode G Y 1 4 H P | | | |
| Name(s) NS TWO LIMITED JOINTLY WITH MR MARK BEALE | Class of shares allotted | Number allotted | |
| Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS | ORDINARY | 1,000,000 | |
| UK Postcode G Y 1 4 H P | | | |

Please enter the number of continuation sheets (if any) attached to this form

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Signed



Date

15 July 2008

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

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Names and addresses of the allottees

Continuation sheet

| Shareholder details (list joint allottees as one shareholder) | Shares and share class allotted | |
|--|--------------------------------------|------------------------------|
| Name(s) NS TWO LIMITED JOINTLY WITH MR RICHARD LEWIS Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 1,000,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MR IAN BEATTIE Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 500,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MR GUY DE BLONAY Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 1,000,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MR JAMIE ALLSOP Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 500,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MR GREGOR LOGAN Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 500,000 |

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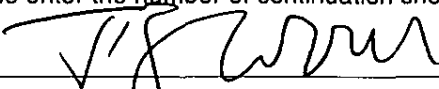
Names and addresses of the allottees

Continuation Sheet

| Shareholder details (list joint allottees as one shareholder) | Shares and share class allotted | |
|--|---|---|
| Name(s) NS TWO LIMITED JOINTLY WITH MR STUART WEBSTER Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 1,000,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MR MARCUS LANGLANDS PEARSE Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 500,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MR MARK HARRIS Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 2,000,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MR CRAIG HERON Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 750,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MR SIMON HILLENBRAND Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 750,000 |

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Names and addresses of the allottees

Continuation sheet

| Shareholder details (list joint allottees as one shareholder) | Shares and share class allotted | |
|---|---|---------------------------------------|
| Name(s) NS TWO LIMITED JOINTLY WITH MR GREG JONES Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 500,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MR MARK HUTSON Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 750,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MR SAM METTRICK Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 750,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MR MARK LITTLE Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 750,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MR JOHN HODDESDON Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 250,000 |

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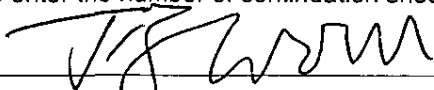
Names and addresses of the allottees

Continuation sheet

| Shareholder details (list joint allottees as one shareholder) | Shares and share class allotted | |
|---|--|--|
| Name(s) NS TWO LIMITED JOINTLY WITH MR RICHARD WILSON Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 250,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MR STEWART CAZIER Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 1,000,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MR SIMON AKROYD Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 150,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MRS FRANCESCA SMITH Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 100,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MR SIMON WARD Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 200,000 |

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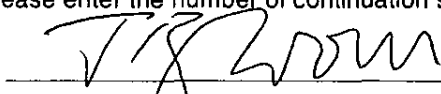
Names and addresses of the allottees

Continuation Sheet

| Shareholder details (list joint allottees as one shareholder) | Shares and share class allotted | |
|---|---|----------------------------------|
| Name(s) NS TWO LIMITED JOINTLY WITH MR JOHN MOULD Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 750,000 |
| Name(s) NS TWO LIMITED JOINTLY WITH MR JONATHAN BLOOM Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 300,000 |
| Name(s) NS TWO LIMITED Address 1 LE MARCHANT STREET, ST PETER PORT, GUERNSEY, CHANNEL ISLANDS UK Postcode G Y 1 4 H P | Class of shares allotted ORDINARY | Number allotted 15,750,000 |
| Name(s) Address UK Postcode | Class of shares allotted | Number allotted |
| Name(s) Address UK Postcode | Class of shares allotted | Number allotted |

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