

**PURSUANT TO s641 OF THE COMPANIES ACT 2006**  
**A PRIVATE COMPANY LIMITED BY SHARES**  
**SOLVENCY STATEMENT IN RELATION TO REDUCTION OF CAPITAL**  
**AS REQUIRED UNDER s643 OF THE COMPANIES ACT 2006**

of

**MELTON PRODUCTION LIMITED**  
**Company number: 06027882**

**14<sup>m</sup> NOVEMBER 2011**

I, the undersigned director of the Company, pursuant to Sections 642 and 643 of the Companies Act 2006 hereby have formed the opinion that

- a as regards the company's situation at the date of the statement, there is no ground on which the company could then be found unable to pay (or otherwise) discharge its debts, and
- b has also formed the opinion that -
  - (i) if it is intended to commence the winding up of the company within 12 months of the date of the statement, the company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up, or
  - (ii) in any other case, the company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the statement date

In forming the opinions as stated above, the director has taken into account all of the company's liabilities (including any contingent or prospective liabilities)

Lady D Vaughan

