

# SH01

## Return of allotment of shares

# BLUEPRINT

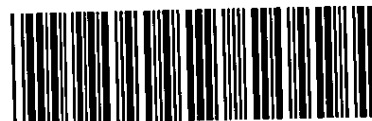
## OneWorld

You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by sub-  
scribers on formation of the company,  
allotment of a new class of shares  
or an unlimited company.

THURSDAY



\*ASILCG2Z\*

A09

24/12/2009

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COMPANIES HOUSE

### 1 Company details

Company number: 0 6 0 2 7 6 9 2  
Company name in full: Ingenious Broadcasting 54 plc

**Filling in this form**  
Please complete in typescript or in  
bold black capitals.  
All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date: d 2 d 7 m 1 m 1 y 2 y 0 y 0 y 9  
To Date: d d m m y y y y

**Allotment date**  
If all shares were allotted on the same  
day enter that date in the 'from date'  
box. If shares were allotted over a  
period of time, complete both 'from  
date' and 'to date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.

**Currency**  
If currency details are not completed  
we will assume currency is in pound  
sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency <sup>2</sup>	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
Ordinary	GBP	150,000	1.00	1.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state  
the consideration for which the shares were allotted.

Details of non-cash  
consideration.  
If a PLC, please attach  
valuation report (if  
appropriate)

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## Return of allotment of shares

**Statement of capital**

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	1.00	0.00	1,977,600	£ 1,977,600.00
Redeemable Preference	1.00	0.00	50,000	£ 50,000.00
				£
				£
<b>Totals</b>			2,027,600	£ 2,027,600.00

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital.

**③ Total aggregate nominal value**  
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

Total number of shares

Total aggregate nominal value ③

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share.

**Continuation Pages**

Please use a Statement of Capital continuation page if necessary.

③ Total number of issued shares in this class.

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### Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share	£1.00 Ordinary
Prescribed particulars ①	See attached schedule

Class of share	£1.00 Redeemable Preference
Prescribed particulars ①	See attached schedule

Class of share	
Prescribed particulars ①	

#### ① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

#### Continuation page

Please use a Statement of Capital continuation page if necessary.

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### Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ② Secretary, Person authorised ② Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

#### ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

#### ② Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£1.00 Ordinary	
Prescribed particulars	<p>The holders of the ordinary shares have the following rights: Dividends - dividends (subject to any fixed cumulative preferential dividends payable to the redeemable preference shareholders) shall be divided between the ordinary shareholders in proportion to the total amount of monies paid up on the shares. Return of Capital - the assets available for distribution will be first applied to repaying the nominal amounts paid up on the ordinary and redeemable preference shares and then the surplus assets will be divided between the ordinary shareholders in proportion to the total number of ordinary shares held. Voting Rights - one vote on a show of hands and, on a poll, one vote for every share held.</p>	

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### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£1.00 Redeemable Preference	
Prescribed particulars	<p>The holders of the redeemable preference shares have the following rights: □ Dividends - to receive a fixed cumulative preferential dividend from the revenue profits in priority to the ordinary shareholders at the rate of 0.1% per annum on the nominal amount, but confer no other right to a dividend. □ Return of Capital - on a winding up confer the right to be paid out of the assets available for distribution, the nominal amount paid up on the redeemable preference shares and in proportion to the amounts of capital paid up to the ordinary shareholders, but do not confer any right to participate in any surplus assets of the company. □ Voting - confer no right to receive notice of, or to attend or vote at general meetings except where the rights of the holders of the redeemable preference shares are to be varied or abrogated.</p>	

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

The Company Secretary

Address

Ingenious Media Holdings  
plc

15 Golden Square

Post town

London

County/Region

Post code

W 1 F 9 J G

Country

DX

Telephone



### Checklist

*We may return the forms completed incorrectly or with information missing.*

*Please make sure you have remembered the following:*

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form



### Important information

*Please note that all information on this form will appear on the public record.*



### Where to send

*You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.*

#### *For companies registered in England and Wales:*

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

#### *For companies registered in Scotland:*

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

#### *For companies registered in Northern Ireland:*

The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS.  
DX 481 N.R. Belfast 1.



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)