



Please complete in typescript,
or in bold black capitals.

CHFP000

43(3)(e)

Declaration on application by a private company for re-registration as a public company

Company Number **6027638**

Company Name in full **Davies Production Limited**

I, **Sarah Cruickshank**

of **15 Golden Square, London. W1F 9JG**

1 Please delete
as appropriate.

2 ~~a director~~ [the secretary] of the company do solemnly and sincerely declare that:

Day Month Year

1. the company passed a special resolution on

2 6 0 1 2 0 0 9

that the company be

re-registered as a public company;

2. the conditions of sections 44 and 45 of the Companies Act 1985 (so far as applicable) have been satisfied;

3. between the balance sheet date and the application for re-registration, there has been no change
in the company's financial position resulting in the amount of its net assets becoming less than the
sum of its called-up share capital and undistributable reserves.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the
Statutory Declarations Act 1835

Declarant's signature

Declared at **15 Golden Square, London. W1F 9JG**

Day Month Year

on

2 7 0 1 2 0 0 9

2 Please print name.

before me

Signed

Date

27 JAN 2009

Please give the name, address,
telephone number and, if available,
a DX number and Exchange of
the person Companies House should
contact if there is any query.

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

The Company Secretary, Ingenious Media Holdings plc,

15 Golden Square, London. W1F 9JG

Tel **0207 319 4000**

DX number

DX exchange

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

**DX 235 Edinburgh
or LP - 4 Edinburgh 2**

THURSDAY



LD8

29/01/2009

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COMPANIES HOUSE