

**Return of Allotment of Shares**Company Name: **LIGHTHOUSE UKCO 3 LIMITED**Company Number: **06025321**

X88ZRZMG

Received for filing in Electronic Format on the: **04/07/2019****Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|--|-------------------|-------------------|
|  | <b>03/07/2019</b> | <b>03/07/2019</b> |

**Class of Shares: ORDINARY**Currency: **GBP**

|                             |                  |
|-----------------------------|------------------|
| Number allotted             | <b>1</b>         |
| Nominal value of each share | <b>0.01</b>      |
| Amount paid:                | <b>289046156</b> |
| Amount unpaid:              | <b>0</b>         |

No shares allotted other than for cash

**Class of Shares: ORDINARY**Currency: **GBP**

|                             |                  |
|-----------------------------|------------------|
| Number allotted             | <b>1</b>         |
| Nominal value of each share | <b>0.01</b>      |
| Amount paid:                | <b>148762123</b> |
| Amount unpaid:              | <b>0</b>         |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>34386487</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>343864.87</b> |

Prescribed particulars

**SAVE AS EXPRESSLY STATED BELOW THE ORDINARY SHARES AND PREFERRED ORDINARY SHARES ("THE SHARES") SHALL RANK PARI PASSU IN ALL RESPECTS. EACH SHARE SHALL CONFER ON ITS HOLDER THE RIGHT TO: 1. RECEIVE NOTICE OF, ATTEND, WHETHER IN PERSON OR PROXY, SPEAK AND VOTE AT GENERAL MEETINGS OF THE COMPANY; AND 2. RECEIVE A DIVIDEND AS AND WHEN ONE IS DECLARED AND APPROVED, AND EACH DIVIDEND SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM. ON A RETURN OF ASSETS UPON LIQUIDATION, RETURN OF CAPITAL OR OTHERWISE (OTHER THAN ON A REDEMPTION OF SHARES) THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST THE SHAREHOLDERS SHALL BE APPLIED IN PAYING THE HOLDERS OF THE PREFERRED ORDINARY SHARES THE PREFERENCE IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF SHARES AND THEREAFTER PRO RATA BETWEEN THE PREFERRED ORDINARY SHARES AND THE ORDINARY SHARE. FOR THESE PURPOSES "PREFERENCE" MEANS THE SUBSCRIPTION PRICE PAID FOR THE SHARE (TOGETHER WITH ANY PREMIUM PAID UP ON THE SHARE) LESS THE NOMINAL VALUE OF SUCH PREFERRED ORDINARY SHARE.**

|                         |                   |                          |                |
|-------------------------|-------------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>PREFERENCE</b> | Number allotted          | <b>3989390</b> |
| Currency:               | <b>GBP</b>        | Aggregate nominal value: | <b>39893.9</b> |

Prescribed particulars

**SAVE AS EXPRESSLY STATED BELOW THE ORDINARY SHARES AND PREFERRED ORDINARY SHARES ("THE SHARES") SHALL RANK PARI PASSU IN ALL RESPECTS. EACH SHARE SHALL CONFER ON ITS HOLDER THE RIGHT TO: 1. RECEIVE NOTICE OF, ATTEND, WHETHER IN PERSON OR PROXY, SPEAK AND VOTE AT GENERAL MEETINGS OF THE COMPANY; AND 2. RECEIVE A DIVIDEND AS AND WHEN ONE IS DECLARED AND APPROVED, AND EACH DIVIDEND SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM. ON A RETURN OF ASSETS UPON LIQUIDATION, RETURN OF CAPITAL OR OTHERWISE (OTHER THAN ON A REDEMPTION OF SHARES) THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION**

AMONGST THE SHAREHOLDERS SHALL BE APPLIED IN PAYING THE HOLDERS OF THE PREFERRED ORDINARY SHARES THE PREFERENCE IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF ANY OTHER CLASS OF SHARES AND THEREAFTER PRO RATA BETWEEN THE PREFERRED ORDINARY SHARES AND THE ORDINARY SHARE. FOR THESE PURPOSES "PREFERENCE" MEANS THE SUBSCRIPTION PRICE PAID FOR THE SHARE (TOGETHER WITH ANY PREMIUM PAID UP ON THE SHARE) LESS THE NOMINAL VALUE OF SUCH PREFERRED ORDINARY SHARE.

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## Statement of Capital (Totals)

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|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>38375877</b>  |
|           |            | Total aggregate nominal value: | <b>383758.77</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>         |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.