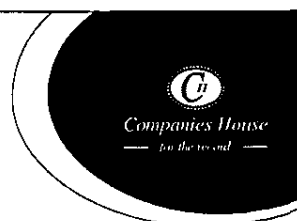


SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by sub
on formation of the company
for an allotment of a new cla
shares by an unlimited comp



A25 *A251DKMO* #327
27/03/2013
COMPANIES HOUSE

1 Company details

Company number 6 0 0 9 9 5 2

Company name in full ASCOT MINING PLC

→ Filling in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 1 d 9 m 0 m 3 y 2 y 0 y 1 y 3
To Date d d m m y y y y

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY		1,931,891	0 01	0 017955	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
SEE CONTINUATION PAGES				£
				£
				£
				£
Totals			108,041,740	£ 1,080,417 40

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	③ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc
Total number of shares		
Total aggregate nominal value ③		

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class.

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	
Class of share	ORDINARY	
Prescribed particulars 1	A) HOLDERS HAVE RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS B) HOLDERS HAVE RIGHT TO PARTICIPATE IN A DISTRIBUTION BY WAY OF DIVIDEND C) HOLDERS HAVE RIGHT TO PARTICIPATE IN A DISTRIBUTION, INCLUDING ON A WINDING UP D) SHARES ARE NOT REDEEMABLE	
Class of share		
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares


A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8

Signature

	I am signing this form on behalf of the company	
Signature	<div style="display: flex; align-items: center;"> <div style="margin-right: 20px;">X</div> <div style="text-align: center;">  </div> <div style="margin-left: 20px;">X</div> </div>	
	This form may be signed by Director 2, Secretary, Person authorised 2, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.	<p>1 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>1 Person authorised Under either section 270 or 274 of the Companies Act 2006</p>

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	£0 017955	0	1,931,891	£19,318 91
ORDINARY	£0 0285	0	2,092,959	£20,929 59
ORDINARY	£0 03	0	3,586,000	£35,860
ORDINARY	£0 038	0	926,054	£9,260 54
ORDINARY	£0 04	0	650,359	£6,503 59
ORDINARY	£0 05	0	3,000,000	£30,000
ORDINARY	£0 09	0	2,145,844	£21,458 44
ORDINARY	£0 10	0	20,000,000	£200,000
ORDINARY	£0 14	0	4,621,408	£46,214 08
ORDINARY	£0 15	0	355,968	£3,559 68
ORDINARY	£0 16	0	1,000,000	£10,000
ORDINARY	£0 173	0	2,553,374	£25,533 74
ORDINARY	£0 1923	0	2,757,257	£27,572 57
ORDINARY	£0 1953	0	16,994	£169 94
ORDINARY	£0 20	0	20,176,156	£201,761 56
ORDINARY	£0 2016	0	557,177	£5,571 77
ORDINARY	£0 21	0	64,662	£646 62
ORDINARY	£0 2268	0	422,175	£4,221 75
ORDINARY	£0 23	0	897,422	£8,974 22
ORDINARY	£0 25	0	19,746,000	£197,460
ORDINARY	£0 2578	0	34,424	£344 24
ORDINARY	£0 2625	0	348,674	£3,486 74
ORDINARY	£0 26675	0	1,524,856	£15,248 56
ORDINARY	£0 2687	0	160,000	£1,600
ORDINARY	£0 275	0	34,575	£345 75
Totals				

① Including both the nominal value and any share premium

③ E.g. Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❶
ORDINARY	£0 28	0	312,500	£3,125
ORDINARY	£0 29	0	925,752	£9,257 52
ORDINARY	£0 30	0	500,000	£5,000
ORDINARY	£0 305	0	171,051	£1,710 51
ORDINARY	£0 308	0	660,000	£6,600
ORDINARY	£0 3125	0	500,000	£5,000
ORDINARY	£0 317	0	341,100	£3,411
ORDINARY	£0 32	0	173,437	£1,734 37
ORDINARY	£0 34	0	200,000	£2,000
ORDINARY	£0 347	0	56,600	£566
ORDINARY	£0 35	0	3,845,415	£38,454 15
ORDINARY	£0 3535	0	1,268,172	£12,681 72
ORDINARY	£0 355	0	1,953,022	£19,530 22
ORDINARY	£0 356	0	500,000	£5,000
ORDINARY	£0 36	0	3,127,292	£31,272 92
ORDINARY	£0 3637	0	10,000	£100
ORDINARY	£0 40	0	1,269,713	£12,697 13
ORDINARY	£0 41	0	723,076	£7,230 76
ORDINARY	£0 42	0	157,578	£1,575 78
ORDINARY	£0 45	0	582,668	£5,826 68
ORDINARY	£0 46	0	804,802	£8,048 02
ORDINARY	£0 55	0	273,009	£2,730 09
ORDINARY	£0 6158	0	82,324	£823 24
Totals			108,041,740	£1,080,417 40

❶ Including both the nominal value and any share premium

❷ E g Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class

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Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **G MAY**

Company name **MILLERS ASSOCIATES**

Address **4TH FLOOR, 36 SPITAL SQUARE**

Post town **LONDON**

County/Region

Postcode **E 1 6 D Y**

Country **ENGLAND**

DX

Telephone **020 7377 6969**



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk